

Equitable Energy Future Grant Program Bidder's Conference

September 19, 2024



Presenters

- Hubert Murray, Program Manager
 DCEO Office of Energy & Business Utility
- Aaron McEvoy, Equitable Energy Future Grant Manager
 DCEO Office of Energy & Business Utility
- Amber Broughton
 DCEO Office of Accountability



Items of Note



- 1. This session is being recorded
- 2. The recording and this slide deck will be made available in a follow-up email to this session and on the NOFO website
- 3. Please remain muted throughout the session and add questions in the chat with your questions. There will be a Q&A at the end of the session.





Overview

- 1. Climate & Equitable Jobs Act (CEJA)
- 2. Equitable Energy Futures Program
- 3. DCEO Grant Process & Requirements
- 4. Grant Application & Submission Requirements







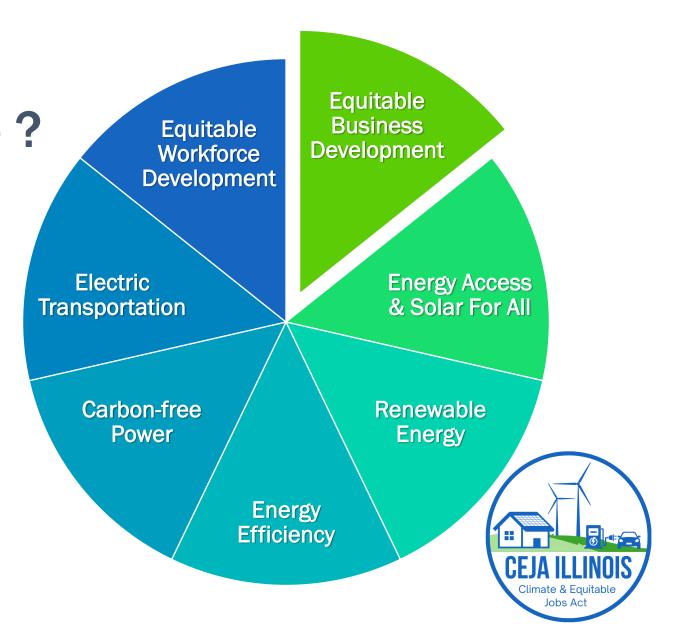


Climate & Equitable Jobs Act (CEJA)



What is the Climate and Equitable Jobs Act (CEJA)?

Comprehensive energy legislation that centers equity and puts Illinois on track to achieve 100 % clean energy by 2050.



CEJA Workforce and Contractor Programs*

\$74M

\$30M+

Economic Development Jobs & Environmental Justice (OEBU)









Workforce training programs (OET)



Clean Jobs

\$6M/vr





Workforce support programs (OET)



\$57M+





Contractor support programs (OEIT)





Contractor Primes Accelerator \$9M/yr.

Councils & Boards

- **Energy Workforce Advisory Council**
- Clean Energy Jobs and Justice Fund

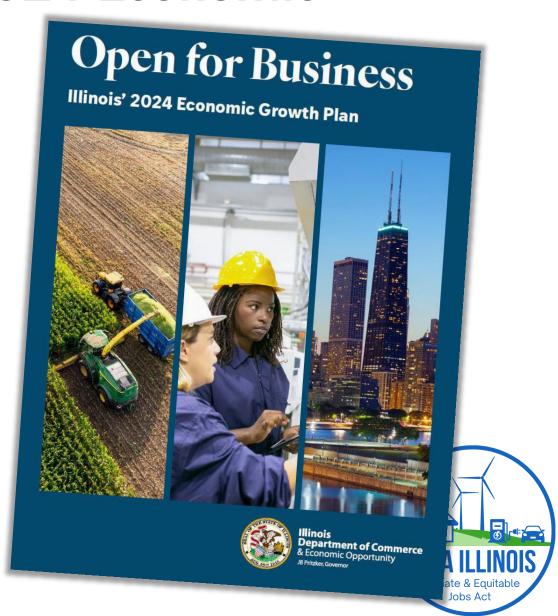
* Each grant opportunity is awarded annually. Closed grants have awarded all available year, although some grantees may be open to additional partners. Please note that only be open for certain areas. Refer to CEJA Updates & Program Status (illinois.gov) for ci available grants and open areas.

Open for Business: Illinois' 2024 Economic

Growth Plan

 CEJA legislation and Equitable Energy Future addresses 3 of 4 economic development goals

- Advance Comprehensive Economic
 Development
- Promote Equitable Growth by Empowering Workers, Entrepreneurs, and Communities
- Build Out the New Clean Energy Economy
- Equity Focused



CEJA Equity Focus







Some groups of people and communities benefit more from clean energy investments while some others suffer more from environmental impacts & community disinvestment.

The benefits of clean energy investments and good-paying clean energy jobs should be distributed equitably.

What is Equity?

Equality



The assumption is that
everyone benefits from
the same supports. This
is equal treatment.

Equity



Everyone gets the supports they need (this is the concept of "affirmative action"), thus producing equity.

Justice



All 3 can see the game
without supports or
accommodations because
the cause(s) of the
inequity was addressed.
The systemic barrier has
been removed.









Equitable Energy Future Grant Program





Funding Background & Goal



Eligible Applicants



Funding

The Equitable Energy Future Grant Program (EEF) is one of the two grants funded under the Jobs & Environmental Justice Grant Fund

EEF offers pre-development funding to support the development of renewable energy & energy efficiency projects.

The goal of EEF is to remove barriers to project, community & business development caused by lack of capital.





Eligible Applicants



Funding

- Equity Eligible Contractors
 Must be certified through the Illinois Power
 Agency's Equity Eligible Contractor program.
- An Illinois business, non-profit, or cooperative organization that meets equitybuilding criteria.

This determination is made at the time of application based on completion of the required Diversity, Equity, Inclusion, and Access Plan.

Become an EEC: https://illinoisshines.com/become-an-equity-eligible-contractor-eec-approved-vendor-or-designee/



Funding Purpose & Goal



Eligible Applicants



Funding

Equity Eligible Contractors

At least 50% of ownership/partner/proprietor, board must meet one of the qualifications below:

- Persons who graduated from or are current or former participants in a CEJA Workforce Development Program, the Solar Training Pipeline, or Multi-Cultural Jobs Program
- 2. Persons who are graduates of or currently enrolled in the foster care system
- 3. Persons who were formerly incarcerated
- 4. Persons whose primary residence is in an equity investment eligible community



Funding Purpose & Goal



Eligible Applicants



Funding

- Total Funding: \$25.5 million per year
- Per Applicant Award: \$250,000 \$1,000,000
- Estimated Number of Awards: Up to 40
- Applicants may apply for multiple projects. However, applicants will only be approved for a total award amount of funds up to \$3 million between all projects.
- Applicants may apply for both EEF and CSES.
 However, they can only receive a maximum award between EEF and CSES of up to \$3 million.



Sample of Round 1 Funded Projects

Project Description

New build, solar farm on 35+ acres previously used as a landfill. Applicant is partnering with a faith-based organization and the city to develop and launch the program.

Project Type: New build

Renewable/Energy Efficiency Project: Renewable

Energy

Project Location: Decatur

Estimated Outcome: Generate 4.4 MW AC

Funded Phases: Phase 1 & 2

Funded Activities: Testing, Studies, Community Outreach

Applicant Type: Equity Eligible Contractor

Estimated Outcome: Generate 4.4 MW AC

Beneficiaries: Local low income residents (75% of energy generated will go to this population through subscriptions)

Clean Energy Workforce: Plan to employ CEJA/FEJA program graduates (33% of staff)



Sample of Round 2 Funded Projects

Project Description:

30-acre property formerly used as farmland adjacent to brownfield site. Development of a solar array.

Project Type: New build

Renewable/Energy Efficiency Project: Renewable Energy

Project Location: Hanna City

Estimated Outcome: Generate 6.2 MW AC

Funded Phases: Phase 1 & 2

Funded Activities: Interconnection fees, Site Prep and Studies, Down Payments

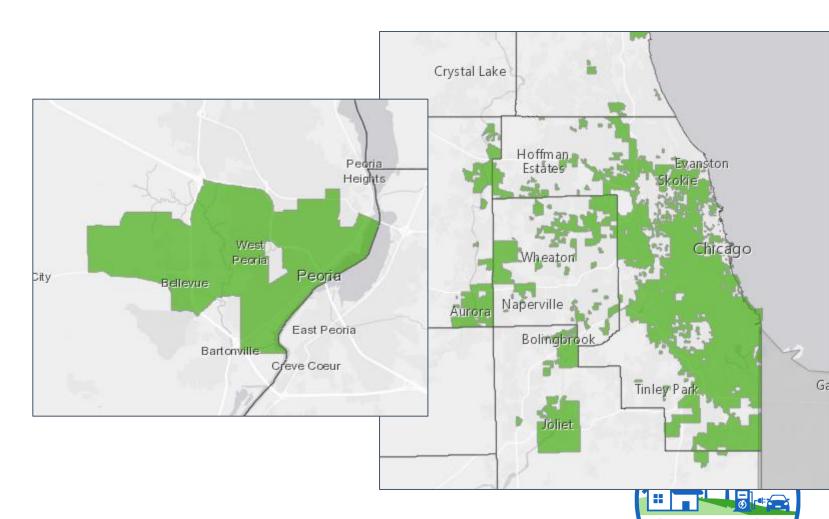
Applicant Type: Equity Eligible Contractor

Beneficiaries: Low-income residents and NFPs that serve the community invited to be a part of program.

Clean Energy Workforce: Commitment recruit and employ CEJA/FEJA program graduates (40%-60% of project staff)

Priority projects are those that are located in or support an equity investment eligible community.

- Environmental Justice communities
- Restore. Reinvest.
 Renew (R3)
 communities



Project Phases

Phase 1: Planning & Feasibility

Pre-Development

Phase 3: Construction

Phase 4: Implementation

Activities funded by EEF

Applications can be submitted for Phase 1 only, Phase 2 only, or Phase 1 & 2

Activities not funded by EEF (DCEO Reporting Required)

Construction & Implementation costs are not allowable under EEF



Allowable Activities

Phase 1: Planning and feasibility	Phase 2: Pre-development construction	
Market analysis	Selecting contractors/securing contracts	
Property due diligence	Project application costs	
Community outreach & engagement	Purchasing/leasing land	
Architecture, design, engineering services	Permitting/zoning	
Auditing, consulting, developer services	Interconnection application costs, studies	
Project pro-forma/budget	Equipment & supplies related to pre-development	
Site acquisition planning	Employee training and training supplies	
Sourcing project funding	Community outreach, marketing, engagement	
Project grant writing	Staff & operations expenses	
Interconnection application fees	Transmission line development	
	Site remediation and clean up (capped funding)	

What are the reporting requirements?

Depending on the project, grantees may be required to report on some or all the items below in addition to project specific metrics/deliverables

Planning/development activities completed

Renewable project(s) successfully completed

Energy efficiency projects successfully completed

Installed capacity of completed renewable energy projects

Projected output of completed renewable energy projects

Projected annual energy savings of completed energy efficiency projects

Permanent full-time equivalent jobs created

Investment leveraged



Project Funding



- Funds for EEF are disbursed based on milestones determined during the negotiation process.
- Each milestone is connected to a critical decision point in the project.
- An agreed upon percentage of funds will be disbursed upon completion of each milestone until all milestones are completed.

Project Funding Example

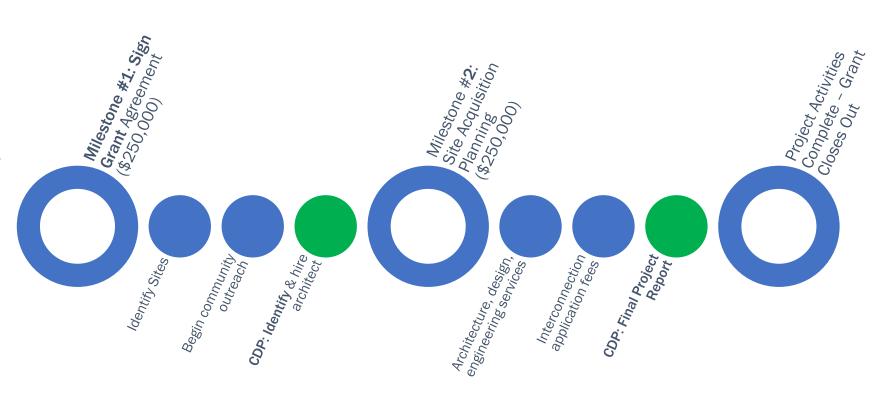
Grantee A

Award Amount: \$500,000

Number of Milestones: 2

Milestone Funding Percentage: 50% of grant funds per milestone

Funded Phase(s): Phase 1

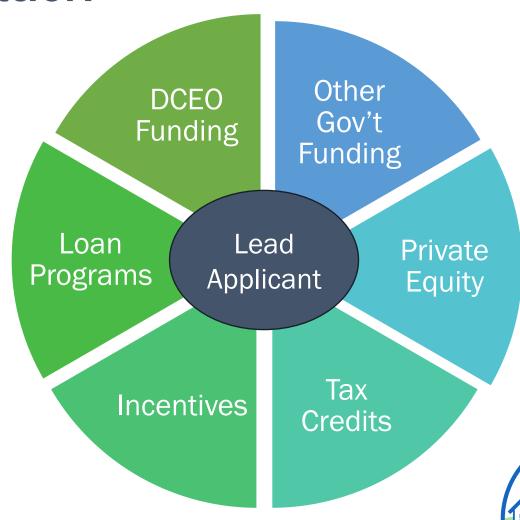


Building the Capital Stack

Applicants must demonstrate how they plan to fund their project.

EEF funds only cover a portion of project funds.

Applicants are encouraged to explore other available funding opportunities through DCEO, other state agencies, federal support, loans, incentives, private equity etc.



Project Scenario: Non-profit organization, Net Zero/Near Net Zero Retrofit, located in and/or serves EJ/R3/DAC, mixed use commercial/residential building with market rate and low-income tenants

IPA IHDA ICC **FEDS** Local **IFA DCEO** C-PACE 000 Bright Neighborhoods Pilot Building **IRA-Tax CEJA Equitable** Electrification واو **Energy Future** Credit **Efficiency** Grant **REC** Bridge Green Loan www Resilient Equitable Energy Community Retrofit Energy Sovereignty Solar Program **Upgrades** Loan Sovereignty **ILSFA** Grant **Solar** IL Shines/ Community-Adjustable Block Driven Community **CEJA Incubator/** Solar Accelerator **IRA-Tax** CEJA Workforce Hub/ Credit EEP/EEC **SSBCI** Pre-Apprentichip/ Biz/Dev. On The Job Training Min. Equity Working Standard Jobs and Justice Capital Fund

Illinois Renewable/Clean Energy Funding Opportunities

Applicants can also visit the <u>Clean Energy</u> <u>Funding Sources/Opportunities List</u> for additional funding opportunities

Agency	Programs
Federal Programs	Ride and Drive Electric IRA Justice 40
Illinois Capital Development Board	Stretch Goals
Illinois Commerce Commission	Equitable Energy Upgrade Program
Illinois Community College Board	IAC Program: Clean Energy Build/Manufacturing Workforce
Illinois Dept. of Commerce & Economic Opportunity	<u>CEJA Workforce Training Programs CEJA Contractor Programs Community Economic Development Programs Reimagining Energy and Vehicles in Illinois Act (REV)-Manufacturing</u>
Illinois Dept. of Transportation	National Electric Vehicle Infrastructure Program Carbon Reduction Program Congestion Mitigation & Air Quality Competitive Freight-Port Infrastructure
Illinois Environmental Protection Agency	Energy Codes Training EE Trust Fund Electric Vehicle Rebate Electric School Bus Energy Assessments Energy Efficiency Conservation Block Grant Energy Efficiency Variety EE Contractor Training
Illinois Finance Authority	Illinois Climate Bank C-PACE GRID: muni. utility/rural coops State Small Bus. Credit Initiative Charging & Fueling Infrastructure Greenhouse Gas Reduction Solar For All/Energy Sovereignty Loan
Illinois Housing Authority	Energy Efficiency Program; Green Resilient Retrofit Program
Illinois Power Agency	Illinois Shines IL Solar For All Energy Equity Portal Min. Equity Standard Utility Scale Procurement
U.S. Dept of Energy	Funding and Financing

NOFO Updates

Pre-award Costs

EEC Certification Required

New application documents

Application Updates

Merit Review Scoring Sheet









DCEO Grant Process & Requirements



Overview

- Review the DCEO Grant Process
- How to register in the IL GATA Grantee Portal
- Pre-Qualification
- Notice of Funding Opportunity
- What to expect after Grant Award



Competitive Grant Life Cycle

Pre-Award Requirements



Application Submission/Review



Active Grant

- Valid UEI number
- Current SAM.gov account
- Not be on the Federal Excluded Parties list
- Be in Good Standing with the Illinois Secretary of State
- Not be on the IL Stop Payment List
- Fiscal and Administrative Risk Assessment

NOTE: can all be found at grants. Illinois.gov/portal

- Merit Review Committee
- Programmatic Risk
 Assessment Questionnaire
- Accepted Applicants will Receive Notice
- Grant Agreement Execution

NOTE: application and information above can be found on the Catalog of State Financial Assistance (CSFA) or DCEO staff for direct grants

- Grant funds are paid on a reimbursement basis, except an initial working capital advance
- Grant funds will be disbursed upon approval of expenditure reports



What is GATA?

- GATA Grant Accountability and Transparency Act
- GATA Goals:
 - Remove duplicative processes
 - Increase accountability and transparency
 - Follow 2 CFR 200



Getting Started in the GATA Grantee Portal

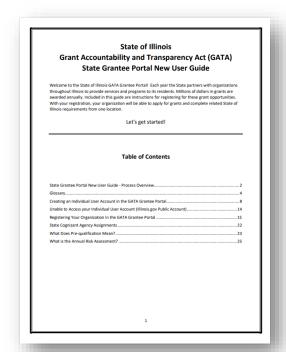
- https://grants.illinois.gov/portal/
 - Create Account





Getting Started in the GATA Grantee Portal

- GATA New User Guide
 - https://www2.illinois.gov/sites/GATA/ Documents/Resource%20Library/GA TA%20New%20User%20Guide.pdf
 - Provides step-by-step GATA Portal instructions
 - For new or current Portal users
- Grant Accountability and Transparency Unit at GOMB
 - https://gata.illinois.gov/





Pre-Qualification

- Required
- Maintain compliance
- Meet expectations
- Responsibly manage funds
- Effective Communication

PRE-QUALIFICATION INFORMATION				
SAM.gov Account:	Good until 8/5/2023			
Federal Employer ID (FEIN):	Good			
Federal Excluded Parties List:	Good			
Federal Delinquent Debt:	Good			
Illinois Secretary of State:	Good			
Illinois Stop Payment List:	Good			
Illinois DHFS Sanction List:	Good			

Grantee must be in qualified status by the application review date by the state awarding agency.



Pre-Qualification Status

Your organization not in good standing. Items in red require your action.

Items in yellow are being evaluated by the State. Their status could take up to one business day.

Requirement	Status	Remediation
SAM.gov Account	UEI not found	Help
Federal Employer ID (FEIN)	Pending	Help
Federal Excluded Parties List	Good	Help
Illinois Secretary of State	Not Found	Help
Illinois Stop Payment List	Good	Help
Illinois DHFS Sanction List	Good	Help

Your organization must remain in good standing in all pre-qualification requirements. The status of these requirements are validated nightly. Notifications when changes occur to the pre-qualification status can be emailed to Grantee Portal Access users by clicking the "Manage" button below.



SAM.gov Account

- Active registration required
 - Validated annually
- UEI Number
 - Used in the IL GATA Grantee Portal
- Registration should be set to "Public"
- Receiving UEI vs Complete Registration





Federal Employer ID (FEIN)

- Business entity identification
- Used by federal government
- Request from IRS
- Verification confirmed automatically from SAM.gov

Requirement

SAM.gov Account

Federal Employer ID (FEIN)

Federal Excluded Parties List

Illinois Secretary of State

Illinois Stop Payment List

Illinois DHFS Sanction List



Federal Excluded Parties List

- Excluded from receiving Federal contracts
- Suspensions and debarments
- Generated by SAM.gov
- Automatically updated

Requirement

SAM.gov Account

Federal Employer ID (FEIN)

Federal Excluded Parties List

Illinois Secretary of State

Illinois Stop Payment List

Illinois DHFS Sanction List



Illinois Secretary of State

- Certificate of Good Standing
- Business entity exists
- Allowed to conduct business in Illinois
- In compliance with State regulations
- www.ilsos.gov
- Not needed for governmental entities

Requirement

SAM.gov Account

Federal Employer ID (FEIN)

Federal Excluded Parties List

Illinois Secretary of State

Illinois Stop Payment List

Illinois DHFS Sanction List



Illinois Stop Payment List

- Entity has fallen out of compliance.
- View reason in the portal
- For questions, contact your former Grant Manager or your cognizant agency
 - For DCEO, contact ceo.granthelp@illinois.gov





Illinois DHFS Sanction List

- Not eligible for Medicaid Reimbursement
- Administrative action taken against entity or individual
- Violation of:
 - Administrative Rule
 - Civil Law
 - Criminal Offense





Other GATA Grantee Portal Tips

- Maintain current and accurate contact list
- Ensure fiscal year end date is accurate

ser Name	Name	Last Name	Last Access	Access Type
nage alerts a	and notifications, click	the "Manage" button then	the "Select" buttor	n next to the user.
		the "Manage" button then	the "Select" buttor	n next to the user.
nage alerts a		the "Manage" button then	the "Select" buttor	n next to the user.
		the "Manage" button then	the "Select" buttor	n next to the user.



Notice of Funding Opportunity (NOFO)

- Outlines all important details of program and how to apply
- NOFO Sections:
 - Program Description
 - Funding Information
 - Eligibility Information
 - Application and Submission Information
 - Application Review Information
 - Award Administration Information
 - State Awarding Agency Contracts
 - Other Information, if applicable

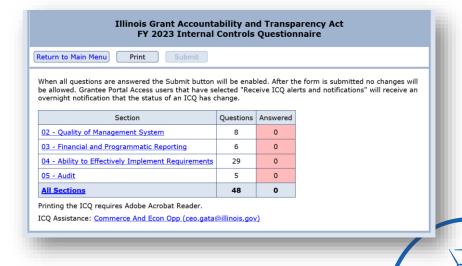
Other NOFOs can be found in the CSFA



Fiscal and Administrative Internal Controls Questionnaire (ICQ)

- Must be completed every State Fiscal Year in the GATA Grantee Portal
- Mitigates risk and builds grantee capacity (not punitive)

ICQ	State FY	Date Started	Date Submitted	Date Accepted	
View	2024	03-13-2023			
View	2023	04-22-2022			
View	2022	03-30-2021			
View	2021	04-14-2020			
View	2020	03-06-2019	02-25-2020		
View	2019	06-28-2018			
View	2018	12-19-2017			
xampl otifica	e, state F	/ 2018 which b n changes occu	egins on 7/1/201	7 and runs throu	es business with the State of Illinois. For gh 6/30/2018 requires an FY 2018 ICQ. I to Grantee Portal Access users by clicking t



Post-Award Requirements

- With Your Grant Manager
 - Periodic Financial Report
 - Periodic Performance Report
- In the GATA Grantee Portal
 - Consolidated Year End Financial Statement and Audit



Audit Types and Submission Deadlines

Total Expenditures of Federal Awards (direct or pass through)	Total Expenditures of State Awards	Not-For Profit and Governmental Grantees	For Profit Grantees	Audit Report Submission Deadline
During the gran	tee's fiscal year			
\$750,000 or more	N/A		Program-Specific Audit	9 months after grantee fiscal year end
	\$500,000 or more	Auditing Stand	ed Governmental dards Financial ent Audit	6 months after grantee fiscal year end
Less than \$750,000	\$300,000 or more	Generally Acce Standards Financia	6 months after grantee fiscal year end	
	Less than \$300,000	conducted of	report if audit due to other ements	6 months after fiscal year end



Resources

Visit: https://dceo.illinois.gov/dceo.illinois.gov/dceo-grants.html

Questions can be sent to CEO.GrantHelp@Illinois.gov

Scan Here











Grant Application & Submission Requirements



Program Specific Application

Diversity, Equity, Inclusion, and Access (DEIA) Plan

Equitable Energy Future Project Timeline

Illinois Power Agency EEC Certification (Required for EECs)

Letters of Community Support

Memorandum(a) of Understanding (if applicable)

Documentation of IRS Declaration(EIN letter, 501c3 etc.)

Documentation of Property Ownership or Authority to Improve Site

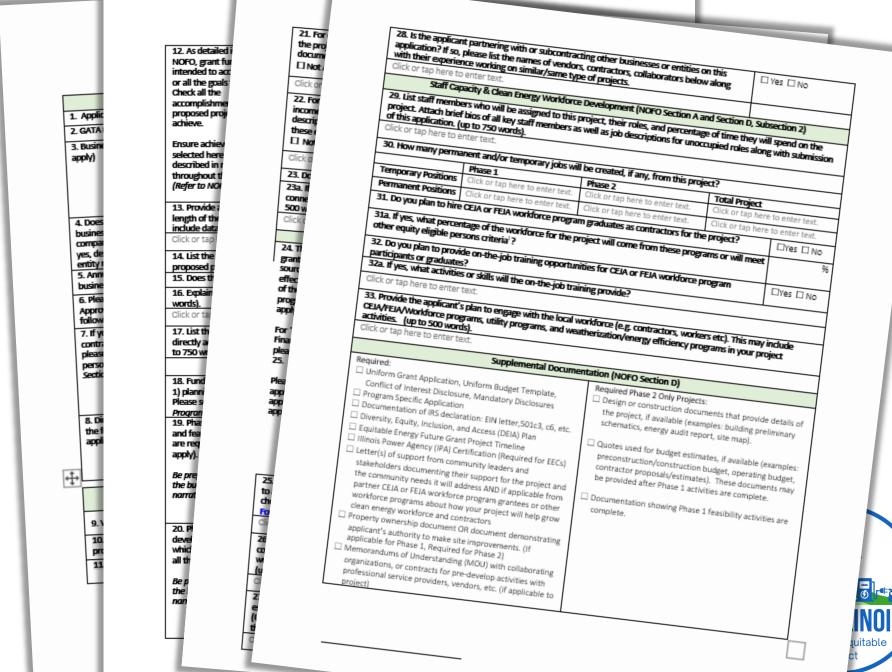
Phase 2 Specific Documents (refer to NOFO Page 6)

Program Specific Documents

Find all NOFO Materials and resources here: https://dceo.illinois.gov/aboutdceo/grantopportunities/3054-2878.html

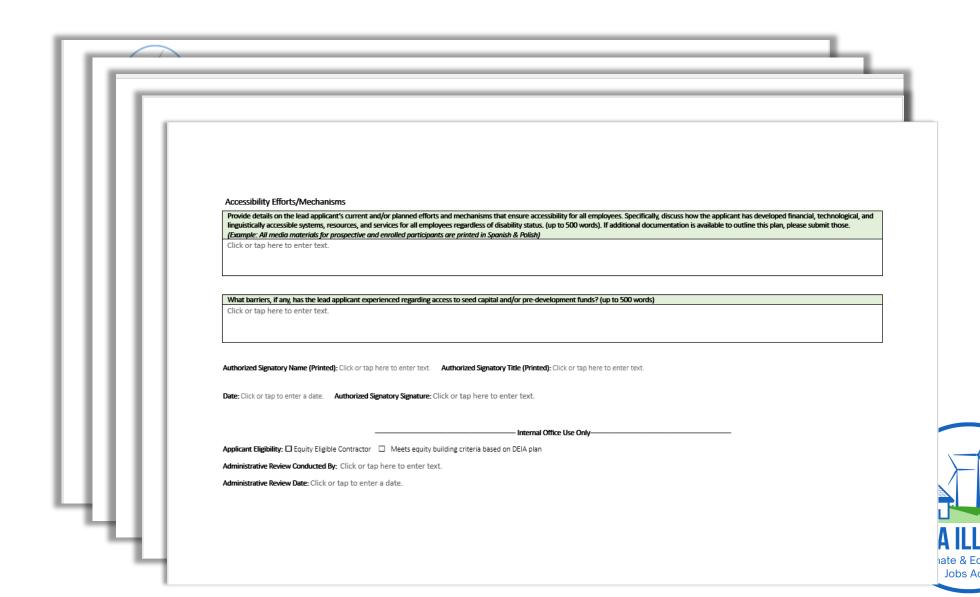


Program **Specific Application**





Diversity, Equity, Inclusion & Access (DEIA) Plan



Equitable Energy Future Project Timeline

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P	PHASE 1	TIMFIII	NF																												
				Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Month 13	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24	Month 25	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Moi 3
'	2	3	4	3	0	Í	0	3	10	"	IZ.	13	14	13	10		10	13	20	21	22	23	24	25	20	21	20	25	30	31	3
PH	HASE 2	TIMEL	INE																												
				Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Month 13	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24	Month 25	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Mo 3
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Illinois Power Agency EEC Certification

EEC Approved Vendors as of 9-3-2024

AVs who are currently suspended or who discontinued operations highlighted in ORANGE AVs who have withdrawn in good standing or have become inactive in the Program highlighted in E

AV ID	Company	Туре	Program	Website
		Community Solar Project Developer;DG Project	Illinois Shines,	
2007	22C Development LLC	Developer;SREC Broker/ Aggregator	ILSFA	WWW.22C-DEVELO
513	93Energy LLC	DG Installer, DG Project Developer	Illinois Shines	www.93energy.co
2282	ADL KA335 REC LLC	Community Solar Project Developer	Illinois Shines	www.adlsolutions
2202	THE WAS THE STATE	DG Installer;Community Solar Project Developer;DG		
2059	ADL Solutions LLC	Project Developer	Illinois Shines	adlsolutionllc.com
2288	ADL ST78 REC LLC	Community Solar Project Developer	Illinois Shines	www.adlsolutions



Organization/Business Name

Certified EEC AV

	l	
mmunity Solar Project Developer	Illinois Shines	www.adlsolutionsll
nstaller, DG Project Developer, Community Solar		
ect Developer, SREC Broker/Aggregator	Illinois Shines	AESsolar.com
roject Developer;DG Installer;Community Solar		
ct Developer	Illinois Shines	https://alphaelectr
munity Solar Project Developer	Illinois Shines	
nstaller;DG Project Developer;Community Solar		
ect Developer;SREC Broker/ Aggregator;Non-	Illinois Shines	https://www.ambr
estallar DC Project Developer	Illinois Shines	
nstaller, DG Project Developer	illinois Snines	https://arfsolar.net
munity Solar Project Developer; Other	Illinois Shines	
roject Developer;SREC Broker/ Aggregator	Illinois Shines	
nstaller; Community Solar Project Developer; DG		
ect Developer	Illinois Shines	www.blacktechsolut

linois Shines

www.bluesolarone.com



professional services

derrellblack@blacktechsolutionscorp.com

ayatarhan@gmail.com



CERTIFICATION OF QUALIFICATION FOR EQUITY ELIGIBLE CONTRACTOR STATUS

Name		-0	Date:
Organ	ization/Entity:		
Please	e select the option that best describes yo	ur association v	vith the organization/entity:
	Sole Owner		Shareholder
X	Joint Owner or Partner		Board member
	Independent contractor offering		

This certification will be used to determine the whether the above-listed individual, organization, or entity qualifies as an equity eligible contractor under Section 1-10 of the Illinois Power Agency Act (20 ILCS 3855/1-10) as amended by Public Act 102-0662. Under this provision, a business that is majority-owned by eligible persons or a non-profit or cooperative organization that is majority-governed by eligible persons qualifies as an equity eligible contractor. Persons identifying as one of the following qualifies as an eligible, persons all survives as a principle of the contractor.

BigRockSustainables.com martinarden@bigrocksustainables.com munity Solar Project Developer; SREC Broker https://www.cardinalcommunityenergy Cardinal Community Energy LLC dsarlitto@cardinalcommunityenergy.com DG Installe https://cleancommunityil.com/cc-solar-lcleancommunity17@gmail.com Charcera Inc. DBA Williams Enterprises Community Solar Project Develope http://www.williamstinting.com/ ales@independentsolarconcepts.com DG Project Developer; Community Solar Project Community Solar LLC www.communitysolarforall.com admin@communitysolarforall.com DG Project Developer; Community Solar Project Equity Solar Illinois http://www.equitysolaril.com/ 1017 Community Solar Project Developer DG Project Developer; Community Solar Project Evergreen Energy dba Evergreen Energy Solutions



nity Solar Project Developer

ect Developer;Community Solar Project

Letters of Community Support



- Should be from community organizations or businesses, local municipal support/elected officials etc.
- No requirement on the number of letters.
- Should demonstrate the connection between this project and community.



Additional Required Documents



- Documentation of IRS Declaration(EIN letter, 501c3 etc.)
- Documentation of Property Ownership or Authority to Improve Site
- Phase 2 Specific Documents
 - Design or construction documents that provide project details (if available)
 - Quotes used for budget estimates (if available)
 - Documentation showing Phase 1 feasibility activities are complete

Conflict of Interest Disclosure

Mandatory Disclosure

Uniform Grant Application in fillable PDF format

Uniform Budget utilizing template provided by DCEO

DCEO Required Application Documents

Find all NOFO Materials and resources here: https://dceo.illinois.gov/aboutdceo/grantopport unities/3054-2878.html



Conflict of Interest Disclosure

Conflict of Interest Disclosure Award applicants and recipients of awards from the State of Illinois (collectively referred to herein as "Grantee") must disclose in writing to the awarding State agency any actual or potential conflict of interest that could affect the State award for which the Grantee has applied or has received. See 30 ILCS 708/35; 44 Ill. Admin Code § 7000.40(b)(3): 2 CFR § 200.112. A conflict of interest exists if an organization's officers, directors, agents, employees and/or their spouses or immediate family members use their position(s) for a purpose that is, or gives the appearance of, being motivated by a desire for a personal gain, financial or nonfinancial, whether direct or indirect, for themselves or others, particularly those with whom they have a family business or other close associations. In addition, the following conflict of interest standards apply to governmental and nongovernmental entities. Governmental Entity. If the Grantee is a governmental entity, no officer or employee of the Grantee, member of its governing body or any other public official of the locality in which the award objectives will be carried out shall participate in any decision relating to a State award which affects his/her personal interest or the interest of any corporation, partnership or association in which he/she is directly or indirectly interested, or which affects the personal interest of a spouse or immediate family member, or has any financial interest, direct or indirect, in the work to be performed under the State award. Non-governmental Entity. If the Grantee is a non-governmental entity, no officer or employee of the Grantee shall participate in any decision relating to a State award which affects his/her personal interest or the interest of any corporation, partnership or association in which he/she is directly or indirectly interested, or which affects the personal interest of a spouse or immediate family member, or has any financial interest, direct or indirect, in the work to be performed under the State award. The Grantee shall also establish safeguards, evidenced by policies, rules and/or bylaws, to prohibit employees or officers of Grantee from engaging in actions, which create or which appear to create a conflict of interest as The Grantee has a continuing duty to immediately notify the Department of Commerce and Economic Opportunity (the "Department") in writing of any actual or potential conflict of interest, as well as any actions that create or which appear to create a conflict of interest. Are there any current potential conflict(s) of interest, or any actions that create or which appear to create a conflict of interest, related to the State award for which your organization has applied? If there are any current potential conflict(s) of interest, or any actions that create or which appear to create a conflict of interest, related to the State award for which your organization has applied, please describe them all here:

Mandatory Disclosure

	Mandatory Disclosure	
must dis criminal 44 Ill. A	applicants and recipients of awards from the State of Illinois (collect sclose, in a timely manner and in writing to the State awarding age: law involving fraud, bribery, or gratuity violations potentially affect dmin. Code § 7000.40(b)(4); 2 CFR § 200.113. Failure to make th Il action.	ncy, all violations of State or federal ting the award. See 30 ILCS 708/40;
	re any violations of State or federal criminal law involving fraud, bril g the awarding of a grant to your organization?	bery, or gratuity violations potentially
	any violations of State or federal criminal law involving fraud, bribing the awarding of a grant to your organization, please describe the	
	has a continuing duty to disclose to the Department of Commerce ment") all violations of criminal law involving fraud, bribery or gratu ward.	
By signi	ng this document, below, as the duly authorized representative of t	the Grantee, I hereby certify that:
٠	All of the statements in this Mandatory Disclosure form are true, my knowledge. I am aware that any false, fictitious, or fraudule me to criminal, civil or administrative penalties. (U.S. Code, Title	nt statements or claims may subject
•	There is no action, suit or proceeding at law or in equity pending knowledge, threatened, against or affecting the Grantee, before or administrative agency, which will have a material adverse effe the grant award.	any court or before any governmenta
•	Grantee is not currently operating under or subject to any cease informal or formal regulatory action, and, to the best of the Grar the subject of any investigation by any state or federal regulator	ntee's knowledge, it is not currently
•	If Grantee becomes the subject of an action, suit or proceeding a material adverse effect on the performance required by an awan federal regulatory, law enforcement or legal authority, Grantee s in writing.	d, or an investigation by any state or
Grantee	e Organization (Company Name)	
	Signature of Authorized Representative	Date
	Printed Name (Authorized Signator Name)	

Uniform Grant Application

Illinois Department of Commerce & Economic Opportunity Uniform Application for State Grant Assistance						
Agency Completed Section						
1. Type of Submission:						
Pre-Application Pre-Application						
Application						
Changed/Corrected Application						
2. Type of Application:						
New						
Continuation (i.e. Multiple Year Grant)						
Revision (Modification to Initial Application)						
Date/Time Received By State (Completed by State Agency Upon Receipt of Application)						
Name of Awarding Agency Department of Commerce and Economic Opportunity						
Catalog of State Financial Assistance (CSFA) Number						
6. CSFA Title						
Federal Assistance Listing Not Applicable (No Federal Funding)						
7. Assistance Listing Number #1						
8. Assistance Listing Program Title #1						
9. Assistance Listing Number #2						
10. Assistance Listing Program Title #2						
217.782.7500 Springfield 312.814.7179 Chicago www.illinois.gov/dceo						

Uniform Budget Template

It's a standard DCEO template, with a few sections that are specific to this program. Some sections may not apply to you.

Be careful when inserting new rows.

The template uses algorithms that can be deleted or altered.

If seeking funding for Phase 1 & 2, the Phase 2 budget may be renegotiated after Phase 1 is completed.

If you are selected for a grant award, DCEO the budget will be reviewed and finalized during the negotiation stage.

STATE OF ILLINOIS	UN	IFORM GR	ANT BUDGET TEN	IPLATE		Commerce &	Economic Opportunity	
Organization Name:			UEI#			NOFO #	3054-2878	
CSFA Number:	420-35-3054		CSFA Description:	Jobs & Envi Justice-Equi Grant	romental table Energy	Fiscal Year:	2024	
	SECTION A	F ILLINOIS FUND		_	Grant #			
Revenues						TOTA	AL REVENUE	
(a). State of Illinois Gran	t Amount Requested					\$	-	
		BUDGET SU	MMARY STATE O	F ILLINOIS	FUNDS			
Budget	Expenditure Categories	OMB U Federal Award	niform Guida s Reference		TOTAL	EXPENDITURES		
1. Phase 1 Personnel (Sa	alaries & Wages)		200.430			\$ -		
1. Phase 2 Personnel (Sa	alaries & Wages)		200.430			\$ -		
2. Phase 1 Fringe Benefi	its		200.431			\$ -		
2. Phase 2 Fringe Benefi	its		200.431			\$ -		
4. Phase 1 Equipment			200.439			\$ -		
4. Phase 2 Equipment			200.439			\$ -		
5. Phase 1 Supplies			200.94			\$ -		
5. Phase 2 Supplies			200.94			<i>s</i> -		
6. Phase 1 Contractual S	ervices & Subawards		200.	318 & 200.92		\$	-	
6. Phase 2 Contractual S	ervices & Subawards		200.318 & 200.92			\$	-	
7. Phase 1 Consultant (P	rofessional Services)		200.459			\$	-	
7. Phase 2 Consultant (P	rofessional Services)			200.459		\$	-	
< > Ge	eneral Instructions	Section A	ICI Certific	ation P	hase 1 Personr	nel Phase	2Personnel Phas	

Let's look at the budget categories in the template. Notice they are separated in phases.

Personnel

Fringe benefits

Equipment

Supplies

Contractual Services & Subawards

Consultant (Professional Services)

Feasibility/Market
Analysis
(Phase 1)

Site Control Costs (Phase 2)

Permitting & interconnection Costs (Phase 2)





A few budget and grant resources

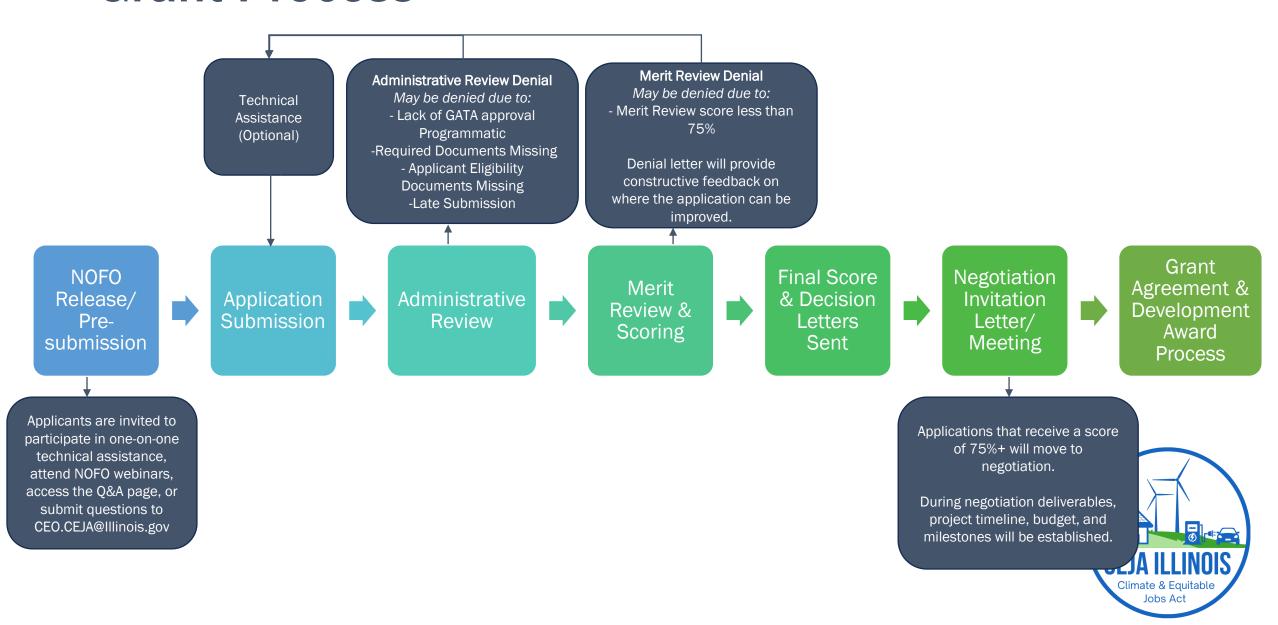
DCEO Video Training & Resources https://dceo.illinois.gov/aboutdceo/grant-opportunities/learning-library.html

Upcoming Grant Trainings
https://dceo.illinois.gov/aboutdceo/grant-opportunities/upcoming-grant-trainings.html

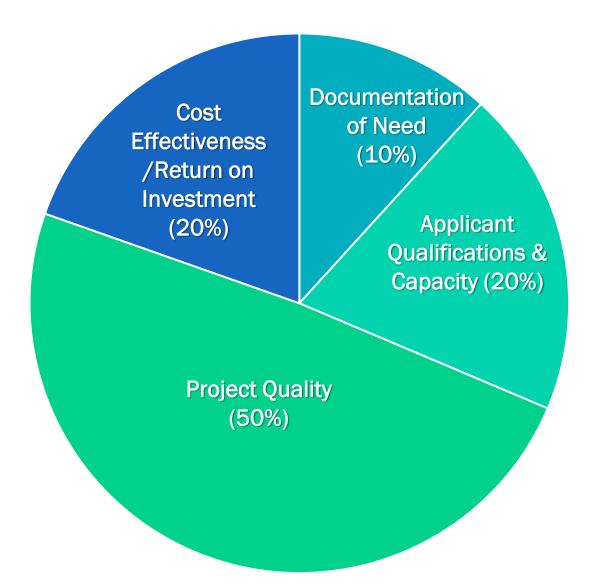
Contact the DCEO Grant Help Desk Email: CEO.GrantHelp@illinois.gov



Grant Process



Merit Review Scoring



Proposals will be reviewed on a rolling basis by the Merit Review Team.

Applications scoring 75% or higher will move to negotiation.



Merit Review Scoring Rubric

2024 Equitable Energy Future Grant Program Scoring Form

This document is a tool to help applicants as they prepare to apply for the Equitable Energy Future Grant Program. The content of this document matches that of the scoring sheet completed by the merit review teams during the application review. Please use this document as a guide when completing application documents.

Documentation of Need (10 points)

Q1. Is the project located within or directly serving an equity investment eligibility community? (5 points) (Question 14)

is located within an equity investment-eligible community and will directly benefit residents in the equity investment eligible community.

Meets or exceeds standards (5 points): The project | Partially meets standards (3 points): Project is not located within an equity investment eligible community but serves equity investment eligible Very limited description of where the populations or community members.

Below standards (0-1 points): (0) No listing or description of site location (1) project will be located.

Score

Comments:

Q2. Does the applicant identify the community needs that the project will address? (5 points) (Question 17)

Meets or exceeds standards (4-5 points): Uses data Partially meets standards (2-3 points): Describes | Below standards (0-1 points): (0) No to demonstrate knowledge of community needs (.e.g. labor, economic development needs, census data etc) of proposed areas and describes how the describe how the project will address those needs and does not describe how the project project will address these needs.

needs with some data (e.g. labor data, economic development, census data, etc.), but does not identified in the data provided.

description of community needs (1) Limited description of community needs will address those needs

Score

Comments:

Applicant Qualifications & Capacity (20 points)

Q3. Does the applicant have the capacity (or a clear and realistic plan to increase capacity) to execute the project? Capacity includes qualified staff, partners, and financial resources. (5 points) (Questions 29 - 33)

Meets or exceeds standards (7-10 points).

Partially meets standards (4-6 points). The

Below standards (0-3 points). Applicant



NOFO Timeline

August 26, 2024 NOFO Posted October 2024 Merit Reviews Begin December 31, 2024
Applications Due by
5:00 PM CST

Quarter 1 2025
Merit Reviews End
for Round 2









Seek Applicant Support

1. Sign up for one-on-one technical assistance with a CEJA Program Coach:

Sign up for support here: https://forms.office.com/r/4qUkTdgCFY

One-on-one technical assistance sessions will open on 9/20/2024

- 2. Submit questions to CEO.CEJA@illinois.gov. Responses to questions will be made publicly available on the CEJA Questions & Answers page.
- 3. Contact Aaron McEvoy, EEF Grant Manager <u>Aaron.McEvoy@Illinois.gov</u>



Helpful Links

Site	Link
DCEO CEJA Program Status	https://dceo.illinois.gov/ceja/ceja-program-announcements.html
NOFO Page	https://dceo.illinois.gov/aboutdceo/grantopportunities/3054- 2878.html
GATA Portal	https://grants.illinois.gov/portal/
DCEO Grant Help Email	ceo.GrantHelp@illinois.gov
DCEO Grant Help Inquiry Form	https://app.smartsheet.com/b/form/df9d38efa4e241218ced486c 54f3c109
DCEO Grant Resources	https://dceo.illinois.gov/aboutdceo/grantopportunities/learning- library.html
Clean Energy Funding List	https://uofi.app.box.com/v/cleanenergyfunding







Upcoming NOFO Information Session

Date & Time: September 26, 2024 | 12:00 PM - 1:15 PM

Register:

https://illinois.webex.com/weblink/register/r916a50512d 21713eff534cae2804a319

Session Overview

Step-by-step overview of the required EEF

- Program Application
- Diversity, Equity, Inclusion, Access (DEIA) Plan
- Project Timeline
- Budget Template





Questions?

