

Equitable Energy Future Grant Program NOFO Session #2

September 26, 2024



Presenters

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 DCEO - Office of Energy & Business Utility

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 NIU – Center for Governmental Studies



Items of Note



- 1. This session is being recorded
- 2. The recording and this slide deck will be made available in a follow-up email to this session and on the NOFO website
- 3. Please remain muted throughout the session and add questions in the chat with your questions. There will be a Q&A at the end of the session.





Overview

- 1. Climate & Equitable Jobs Act (CEJA)
- 2. Equitable Energy Futures Program
- 3. Grant Application & Submission Requirements
 - 1. Program Specific Application
 - 2. Diversity, Equity, Inclusion, Access (DEIA) Plan
 - 3. EEF Project Timeline
 - 4. Uniform Budget Template
- 4. Grant & Merit Review Process





Did you join us for the NOFO session on September 19th?







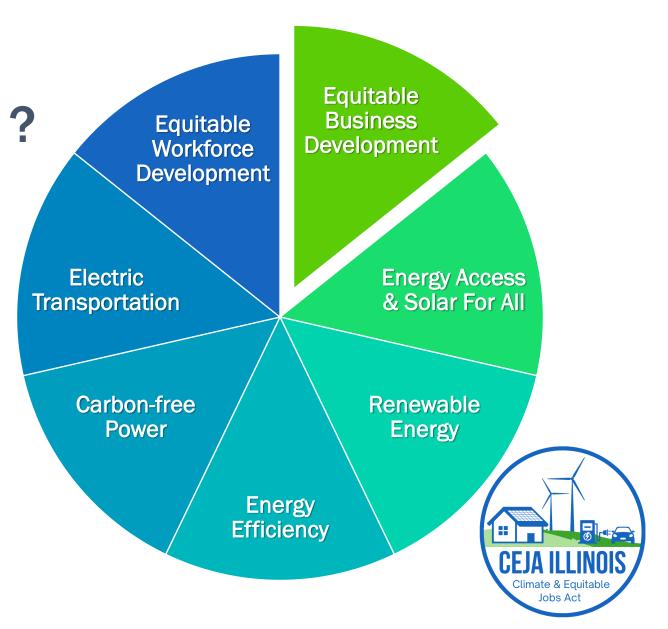


Climate & Equitable Jobs Act (CEJA)



What is the Climate and Equitable Jobs Act (CEJA)?

Comprehensive energy legislation that centers equity and puts Illinois on track to achieve 100 % renewable energy by 2050.









Equitable Energy Future Grant Program



NOFO Fundamentals: Equitable Energy Futures



Funding Background & Goal

The Equitable Energy Future Grant Program (EEF) is one of the two grants funded under the Jobs & Environmental Justice Grant Fund

EEF offers pre-development funding to support the development of renewable energy & energy efficiency projects.

The goal of EEF is to remove barriers to project, community & business development caused by lack of capital.



Eligible Applicants

- Equity Eligible Contractors
 Must be certified through the Illinois
 Power Agency's Equity Eligible
 Contractor program.
- An Illinois business, non-profit, or cooperative organization that meets equity- building criteria.

This determination is made at the time of application based on completion of the required Diversity, Equity, Inclusion, and Access Plan.

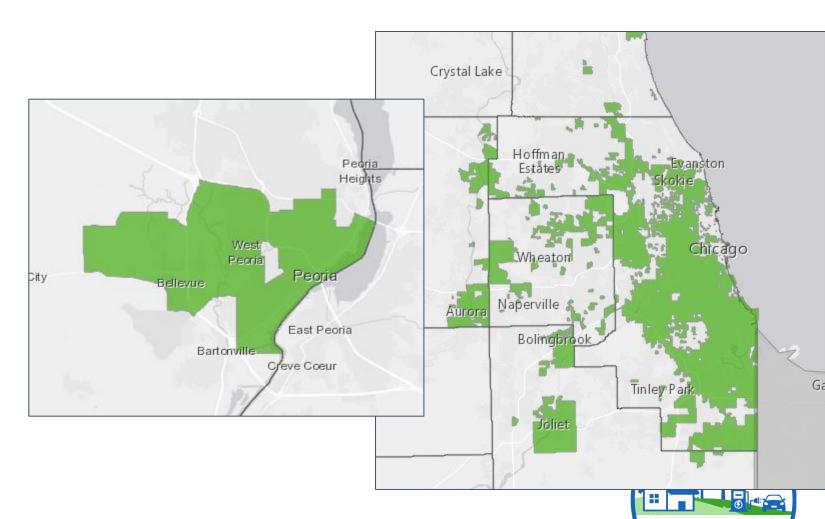


Funding

- o **Total Funding:** \$25.5 million per year
- Per Applicant Award: \$250,000 -\$1,000,000
- Estimated Number of Awards: Up to 40
- Applicants may apply for multiple projects. However, applicants will only be approved for a total award amount of funds up to \$3 million between all projects.
- Applicants may apply for both EEF and CSES. However, they can only receive a maximum award between EEF and CSES of up to \$3 million.

Priority projects are those that are located in or support an equity investment eligible community.

- Environmental Justice communities
- Restore. Reinvest.
 Renew (R3)
 communities



Project Phases

Phase 1: Planning & Feasibility

Pre-Development

Phase 3: Construction

Phase 4: Implementation

Activities funded by EEF

Applications can be submitted for Phase 1 only, Phase 2 only, or Phase 1 & 2

Activities not funded by EEF (DCEO Reporting Required)

Construction & Implementation costs are not allowable under EEF



Allowable Activities

Phase 1: Planning and feasibility	Phase 2: Pre-development construction
Market analysis	Selecting contractors/securing contracts
Property due diligence	Project application costs
Community outreach & engagement	Purchasing/leasing land
Architecture, design, engineering services	Permitting/zoning
Auditing, consulting, developer services	Interconnection application costs, studies
Project pro-forma/budget	Equipment & supplies related to pre-development
Site acquisition planning	Employee training and training supplies
Sourcing project funding	Community outreach, marketing, engagement
Project grant writing	Staff & operations expenses
Interconnection application fees	Transmission line development
	Site remediation and clean up (capped funding)







Grant Application & Submission Requirements



Diversity, Equity, Inclusion, and Access (DEIA) Plan

Equitable Energy Future Project Timeline

Illinois Power Agency EEC Certification (Required for EECs)

Letters of Community Support

Memorandum(a) of Understanding (if applicable)

Documentation of IRS Declaration(EIN letter, 501c3 etc.)

Documentation of Property Ownership or Authority to Improve Site

Phase 2 Specific Documents (refer to NOFO Page 6)

Program Specific Documents

Find all NOFO Materials and resources here: https://dceo.illinois.gov/aboutdceo/grantopportunities/3054-2878.html



Equitable Energy Future Grant Program Application 2024

Applican	nt & Eligibility Informati <mark>n (NOFO Section C)</mark>			
Applicant Name	Click or tap here to enter text.			
2. GATA #	Click or tap here to enter text.			
3. Business legal structure (check all that apply)	☐ Sole proprietorship ☐ Partnership (limited partnership or limited liability partnership) ☐ Limited Liability Company (LLC) ☐ Non-profit organization ☐ Cooperative: For-Profit or Not-For-Profit (circle one) ☐ Other: Click or tap here to enter text.			
Does the applicant business/organization have a parent company/organization or subsidiaries? If yes, describe the structure and provide entity names	□Yes □No □lick or tap here to enter text.			
5. Annual revenue of applicant business/organization	\$0-\$100,000 \$100,001-\$500,000 \$500,001-\$1,000,000 \$1,000,001-\$10,000,000			
 Please indicate whether you are an Approved Vendor of either of the following programs. 	☐ Illinois Solar for All Program ☐ Illinois Shines (Adjustable Block Program)			
 If you are applying as an independent contractor offering personal services, please indicate which equity eligible persons criteria you meet. (Refer to NOFO Section A) 	□ I have graduated from or am a current/former participant in one of a CEJA/FEJA Workforce Program or a CEJA/FEJA Contractor Program (with the exception of Craft Apprenticeship Program). □ I am a graduate of or am currently enrolled in the foster care system. □ I have been convicted of a crime and was incarcerated for that conviction. □ My primary residence is in an equity investment-eligible community. (See the equity investment eligible community map) □ Not applicable			
Did you receive assistance from any of the following to complete this application? (Refer to NOFO Section H)	□ Clean Energy Contractor Incubator Program (when in operation) □ Clean Energy Primes Contractor Accelerator Program (when in operation) □ Small Business Development Center □ APEX Accelerator (formerly Procurement Technical Assistance Centers) □ Other:			
	nonced Deniert & Outrome Information			
(NOFO Section A – Program Description and Performance Goals and Measures) 9. What is the grant amount being requested per phase? 10. Is this project an energy efficiency or renewable energy project? (check all that apply)				
11. What type of project is being proposed	☐ Renewable Energy ☐ Renovation ☐ New build ☐ Other: Click or tap here to enter text.			

rojected energy nizations or communityintent to nergy Primes r former previously Program and oject plan, fics as possible ☐ Yes ☐No) (up to 250 ect will ty needs. (up

Equitable Energy Future Grant Program Application 2024

Applicar	nt & Eligibility Information	(NOFO Section C	3	
Applicant Name	Click or tap here to ente	rtext.		
2. GATA#	Click or tap here to ente	rtext.		
Business legal structure (check all that apply)	☐ Sole proprietorship ☐ Partnership (limited p ☐ Limited Liability Comp ☐ Non-profit organizatio ☐ Cooperative: For-Prof ☐ Other: Click or tap he	oany (LLC) on it or Not-For-Prof	nited liability partnership) fit (circle one)	
Does the applicant business/organization have a parent company/organization or subsidiaries? If yes, describe the structure and provide entity names	☐Yes ☐No Click or tap here to enter	text.		
5. Annual revenue of applicant business/organization	\$0-\$100,000 \$100,001-\$500,000 \$500,001-\$1,000,000 \$1,000,001-\$10,000,000			
6. Please indicate whether you are an Approved Vendor of either of the following programs. Illinois Solar for All Program Illinois Shines (Adjustable Block Program)				
7. If you are applying as an independent contractor offering personal services, please indicate which equity eligible persons criteria you meet. (Refer to NOFO Section A)	☐ I have graduated from or am a current/former participant in one of a CEJA/FEJA Workforce Program or a CEJA/FEJA Contractor Program (with the exception of Craft Apprenticeship Program). ☐ I am a graduate of or am currently enrolled in the foster care system. ☐ I have been convicted of a crime and was incarcerated for that conviction. ☐ My primary residence is in an equity investment-eligible community. (See the equity investment eligible community map)			
8. Did you receive assistance from any of the following to complete this application? (Refer to NOFO Section H)	□Not applicable □ Clean Energy Contractor Incubator Program (when in operation) □ Clean Energy Primes Contractor Accelerator Program (when in operation) □ Small Business Development Center □ APEX Accelerator (formerly Procurement Technical Assistance Centers) □ Other: □ Not applicable			
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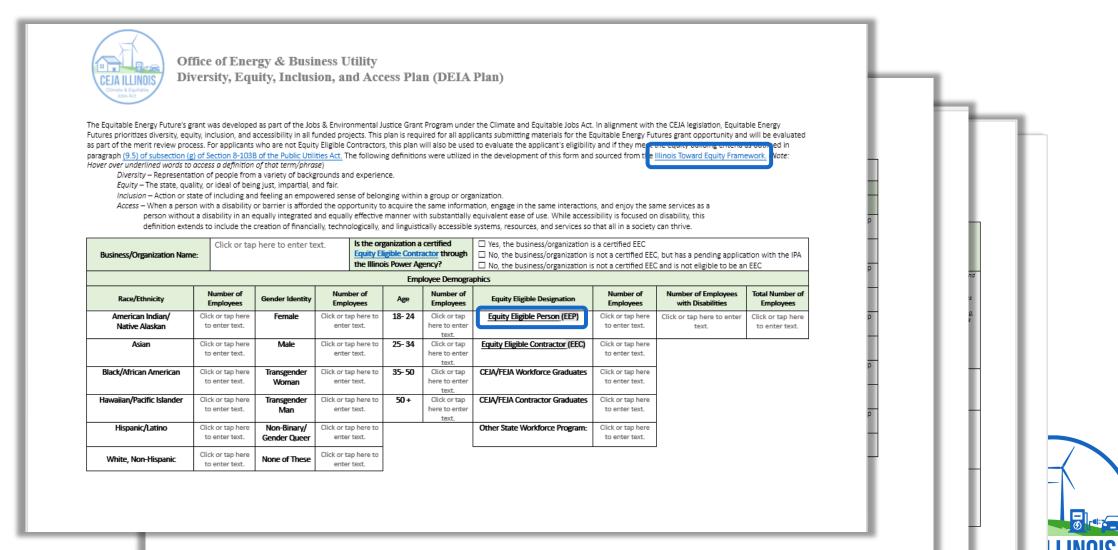
the project. In the description, provide ho documentation showing how these estimates the statement of the s								
☐ Not Applicable: The project does not have energy efficiency benefits.								
Click or tap here to enter text.								
22. For renewable energy projects, please estimated capacity (MW) and the amount (MW) produced that will benefit low income residents, non-profits, and organizations/facilities that service disadvantaged/target populations. In the description, provide how these estimates were determined. Please submit any available documentation showing how these estimates were determined. □ Not Applicable: The project does not have a renewable energy scope of work								
Click or tap here to enter text.								
23. Does the project include the sale of er	nergy production?	Пуа	s 🗆 No					
	ant will sell the energy produced or conserve ers; and ability to remain commercially viable							
<u> </u>								
24. The Department encourages grantees to leverage other funding	Partnership Information (NOFO Section C, Sul Incentive or Grant Program Name	Applied	Plan to Appl					
sources to improve the cost	CEJA Programs							
effectiveness of grant funds. Specify any of the following incentive or grant	Equitable Energy Upgrade Program							
programs you have applied to or plan to	Illinois Solar For All or Illinois Shines							
apply to for this project, if any.	IPA-Capital Advance							
	Community Development Block Grants							
For "CEJA Programs" and/or " Illinois Finance Authority/Illinois Climate Bank"	State Small Business Credit Initiative							
please specify the program in Question 25.	Small Business Administration Grants/Opportunities							
Please provide documentation of application and/or timeline for	Illinois Finance Authority (IFA)/Illinois Climate Bank (CB) Program(s)							
application and/or timeline for application in an attachment with other	Clean Energy Jobs & Justice Fund							
application materials (if applicable)	Public Utility Energy Efficiency Program Incentives & Funding							
	Utility Energy Efficiency Rebate							
	Inflation Reduction Act (IRA)							
	Illinois Enterprise Zone (High Impact Business)							
to apply to for this project. Including if "CI	federal, state, or local incentive or grant prog EIA Programs" and/or "Illinois Finance Author at was/will be requested and the role the func	grams you have ap ity/Climate Bank"	oplied to or plan programs were					
completed project (post-construction). In	nticipated non-energy benefits/impact of Pha clude information about the impact on individual savings, community wealth building, temporar	luals, community,	and the					

Click or tap here to enter text.



application? If so, plea	rtnering with or subcontracting se list the names of vendors, co working on similar/same type o	ontractor	s, collaborators below al		s □ No		
Click or tap here to en							
Staff Capaci	ity & Clean Energy Workforce D	evelopme	ent (NOFO Section A and	Section D, Subse	ection 2)		
29. List staff members who will be assigned to this project, their roles, and percentage of time they will spe project. Attach brief bios of all key staff members as well as job descriptions for unoccupied roles along with of this application. (up to 750 words). Click or tap here to enter text. 30. How many permanent and/or temporary jobs will be created, if any, from this project? Phase 1 Phase 2 Total Project Temporary Positions Click or tap here to enter text. Click or tap here to enter text. Click or tap here to							
Phase 1 Phase 2 Total Project							
Permanent Positions	Click or tap here to enter text.	Click or	tap here to enter text.	Click or tap her	e to enter text.		
31. Do you plan to him	e CEIA or FEIA workforce progra	am gradu	ates as contractors for ti	he project?	□Yes □ No		
31a. If yes, what perce other equity eligible p	entage of the workforce for the ersons criteria [†] ?	project w	ill come from these pro	grams or will mee	et 96		
32. Do you plan to provide on-the-job training opportunities for CEIA or FEIA workforce program participants or graduates? 32a. If yes, what activities or skills will the on-the-job training provide?							
		nammer	roviue:				
Click or tap here to en	ter text.						
Click or tap here to en		ocumenta	ation (NOFO Section D)				
Required:	.,	T	Required Phase 2 Only R	Projects:			
Conflict of Interest I Program Specific Ap Documentation of IR Diversity, Equity, Inc Equitable Energy Fut Illinois Power Agenc Letter(s) of support i stakeholders docum the community nee partner CEJA or FEJA workforce programs clean energy workfo Property ownership applicant's authority	cation, Uniform Budget Template Disclosure, Mandatory Disclosure: plication IS declaration: EIN letter,501c3, clusion, and Access (DEIA) Plan ture Grant Project Timeline by (IPA) Certification (Required for from community leaders and tenting their support for the project is will address AND if applicable workforce program grantees or about how your project will help to make site improvements. (If 1.1, Required for Phase 2)	EECs) ect and e from other o grow	□ Design or construction the project, if available schematics, energy as a Quotes used for budg preconstruction/concontractor proposals be provided after Photocomplete.	ole (examples: built udit report, site m get estimates, if av struction budget, o /estimates). Thes ase 1 activities are	ding preliminary ap). ailable (examples: operating budget, e documents may complete.		
☐ Memorandums of U organizations, or co	11, negarieu reiase 2) nderstanding (MOU) with collabo ntracts for pre-develop activities providers, vendors, etc. (if applic	with					







Office of Energy & Business Utility
Diversity, Equity, Inclusion, and Access Plan (DEIA Plan)

The Equitable Energy Future's grant was developed as part of the Jobs & Environmental Justice Grant Program under the Climate and Equitable Jobs Act. In alignment with the CEJA legislation, Equitable Energy Futures prioritizes diversity, equity, inclusion, and accessibility in all funded projects. This plan is required for all applicants submitting materials for the Equitable Energy Futures grant opportunity and will be evaluated as part of the merit review process. For applicants who are not Equity Eligible Contractors, this plan will also be used to evaluate the applicant's eligibility and if they meet the equity building criteria as outlined in paragraph (9.5) of subsection (g) of Section 8-103B of the Public Utilities Act. The following definitions were utilized in the development of this form and sourced from the Illinois Toward Equity Framework. (Note: Hover over underlined words to access a definition of that term/phrase)

Diversity - Representation of people from a variety of backgrounds and experience.

Equity - The state, quality, or ideal of being just, impartial, and fair.

Click or tap here

None of These

White, Non-Hispanic

Inclusion - Action or state of including and feeling an empowered sense of belonging within a group or organization.

Click or tap here to

Access – When a person with a disability or barrier is afforded the opportunity to acquire the same information, engage in the same interactions, and enjoy the same services as a person without a disability in an equally integrated and equally effective manner with substantially equivalent ease of use. While accessibility is focused on disability, this definition extends to include the creation of financially, technologically, and linguistically accessible systems, resources, and services so that all in a society can thrive.

Business/Organization Name		here to enter to	Equity El	ganization a ligible Contr ois Power Ag	actor through	☐ Yes, the business/organization i☐ No, the business/organization is☐ No, the business/organization is☐	s not a certified EEC		
				Emp	loyee Demogra	aphics		ŭ	
Race/Ethnicity	Number of Employees	Gender Identity	Number of Employees	Age	Number of Employees	Equity Eligible Designation	Number of Employees	Number of Employees with Disabilities	Total Number of Employees
American Indian/	Click or tap here	Female	Click or tap here to	18-24	Click or tap	Equity Eligible Person (EEP)	Click or tap here	Click or tap here to enter	Click or tap here
Native Alaskan	to enter text.		enter text.		here to enter		to enter text.	text.	to enter text.
			00.1	25.24	text.	E > 50 31 0			
Asian	Click or tap here	Male	Click or tap here to	25-34	Click or tap	Equity Eligible Contractor (EEC)	Click or tap here		
	to enter text.		enter text.		here to enter		to enter text.		
_					text.				
Black/African American	Click or tap here	Transgender	Click or tap here to	35-50	Click or tap	CEJA/FEJA Workforce Graduates	Click or tap here		
	to enter text.	Woman	enter text.		here to enter		to enter text.		
					text.				
Hawaiian/Pacific Islander	Click or tap here	Transgender	Click or tap here to	50+	Click or tap	CEJA/FEJA Contractor Graduates	Click or tap here		
	to enter text.	Man	enter text.		here to enter		to enter text.		
					text.				
Hispanic/Latino	Click or tap here	Non-Binary/	Click or tap here to			Other State Workforce Program:	Click or tap here]	
	to enter text.	Gender Queer	enter text.				to enter text.		
				1				-	



Does your business/organization have any of the following certifications?	☐ Minority-owned business enterprise (MBE) ☐ Women-owned busines ☐ Disadvantaged business enterprise (DBE) ☐ Veteran-owned busines		tan here to enter text
For lead applicants, please lis	t the names of the shareholders, owners, proprietors, or board members an		-
Name of shareholder, owners, proprietors, or board member	Equity Eligible Persons Criteria	Designation	For-profit entities only
Click or tap here to enter text.	☐ Current/Former Participants in the CEJA / FEJA Workforce Programs ☐ Graduates or currently enrolled in the foster care system	☐ Shareholder ☐ Owner	What is the percentage of ownership this person holds if any?
	☐ Formerly incarcerated ☐ Primary residence in an equity-eligible community ☐ None of them apply	☐ Proprietor☐ Board Member☐ None of them apply	Click or tap here to enter text. %
Click or tap here to enter text.	☐ Current/Former Participants in the CEJA / FEJA Workforce Programs ☐ Graduates or currently enrolled in the foster care system	Shareholder Owner	What is the percentage of ownership this person holds if any?
	☐ Formerly incarcerated ☐ Primary residence in an equity-eligible community ☐ None of them apply	☐ Proprietor☐ Board Member☐ None of them apply	Click or tap here to enter text. %
Click or tap here to enter text.	☐ Current/Former Participants in the CEJA / FEJA Workforce Programs ☐ Graduates or currently enrolled in the foster care system	☐ Shareholder ☐ Owner	What is the percentage of ownership this person holds if any?
	☐ Formerly incarcerated ☐ Primary residence in an equity-eligible community ☐ None of them apply	☐ Proprietor☐ Board Member☐ None of them apply	Click or tap here to enter text. %
Click or tap here to enter text.	☐ Current/Former Participants in the CEJA / FEJA Workforce Programs ☐ Graduates or currently enrolled in the foster care system	☐ Shareholder ☐ Owner	What is the percentage of ownership this person holds if any?
	☐ Formerly incarcerated ☐ Primary residence in an equity-eligible community ☐ None of them apply	☐ Proprietor☐ Board Member☐ None of them apply	Click or tap here to enter text. %
Click or tap here to enter text.	☐ Current/Former Participants in the CEJA / FEJA Workforce Programs ☐ Graduates or currently enrolled in the foster care system	□ Shareholder □ Owner	What is the percentage of ownership this person holds if any?
	☐ Formerly incarcerated ☐ Primary residence in an equity-eligible community ☐ None of them apply	☐ Proprietor ☐ Board Member ☐ None of them apply	Click or tap here to enter text. %

Project Vendor(s), Contractor(s), Collaborating Organization(s) Information

Vendor, Contractor, Project Collaborating Organization Name	Type of Collaborator Check all that apply:	Equity Eligible Designation Check all that apply:	Does an MOU/Contract exist between this party and the lead applicant?	Role in the Project
Click or tap here to enter text.	☐ Contractor ☐ Vendor ☐ Project Collaborating Org. ☐ Other:Click or tap here to enter text. ☐ None of the above	□ Equity Eligible Contractor (EEC) □ Equity Eligible Person (EEP) □ Located in/serves an Equity Eligible Investment Community (EJ/R3) □ CEJA/FEJA Workforce Program Graduate (Link) □ CEJA/FEJA Contractor Program (Link) □ None of the above apply □ Other: Click or tap here to enter text.	☐ Yes ☐ No If yes, attach the MOU/contract with other application documents	Click or tap here to enter text.
Click or tap here to enter text.	□ Contractor □ Vendor □ Project Collaborating Org. □ Other:Click or tap here to enter text. □ None of the above	□ Equity Eligible Contractor (EEC) □ Equity Eligible Person (EEP) □ Located in/serves an Equity Eligible Investment Community (EJ/R3) □ CEJA/FEJA Workforce Program Graduate (Link) □ CEJA/FEJA Contractor Program (Link) □ None of the above apply □ Other: Click or tap here to enter text.	☐ Yes ☐ No If yes, attach the MOU/contract with other application documents	Click or tap here to enter text.
Click or tap here to enter text.	☐ Contractor ☐ Vendor ☐ Project Collaborating Org. ☐ Other:Click or tap here to enter text. ☐ None of the above	□ Equity Eligible Contractor (EEC) □ Equity Eligible Person (EEP) □ Located in/serves an Equity Eligible Investment Community (EJ/R3) □ CEJA/FEJA Workforce Program Graduate (Link) □ CEJA/FEJA Contractor Program (Link) □ None of the above apply □ Other: Click or tap here to enter text.	☐ Yes ☐ No If yes, attach the MOU/contract with other application documents	Click or tap here to enter text.
Click or tap here to enter text.	□ Contractor □ Vendor □ Project Collaborating Org. □ Other:Click or tap here to enter text. □ None of the above	□ Equity Eligible Contractor (EEC) □ Equity Eligible Person (EEP) □ Located in/serves an Equity Eligible Investment Community (EJ/R3) □ CEJA/FEJA Workforce Program Graduate (Link) □ CEJA/FEJA Contractor Program (Link) □ None of the above apply □ Other: Click or tap here to enter text.	☐ Yes ☐ No If yes, attach the MOU/contract with other application documents	Click or tap here to enter text.

SMARTIE Goals

Many people are familiar with SMART (Strategic, Measurable, Action-Oriented, Realistic, Timebound) goals. SMARTIE goals go beyond SMART goals to include Inclusive and Equitable aspects to goals. Below outline the top three goals of this project and include the timeline to achieve each goal.

Goal	Strategic (What is being achieved? Why is this the goal? Who is involved? Where it take place?, When?	Measurable (How will this gool be measured? What metrics will be collected?)	Action-Oriented (What actions will be taken to achieve this goal?)	Realistic (What results are realistic based on the actions identified?)	Timebound (What is the timeline / relevant deadlines for this goal?)	Inclusive (How will individuals from EIECS/groups that are traditionally marginalized be included in the project processes, actions, decision	Equitable (How will the goal include elements like fairness and justice in processes, actions, decision making, etc.?)	Final Goal
Example	Engage with employees through 4 specific focus groups and distribute a survey (mail & digital, in English & Spanish) to gather input on needs and barriers to effective and efficient wark productivity.	90% of employees engaged in facus groups, demographics of facus group attendees; 90% of employees responded to the survey, Campile a list of 10 unique and actionable employee needs are identified.	Senior leadership and volunteer/selected employees will prioritize 4 out of the 10 actionable needs on the list. Develop a working group made of employees and leadership to develop; solutions and a project implementation plan.	Identify the breadth of the project's impact and additional needs that the project could address. Develop a timeline to implement solutions and assign roles.	The survey will be sent in early Fall 2024 and be available for 2 months. Focus groups will take place over the same 2-month span. Results will be compiled, and analysis prepared by end of 2024.	Feedback will be integrated into the project plans. A community member will serve on the project implementation committee. Several employees will volunteer and/or be selected to participate on the project	Surveys, focus groups, and progress of the implementation plan will be available in several languages, information shared across departments and shifts	Employer identified and addressed 4 major challenges foced by employees. Employees participated in identifying, developing, and implementing the salution.
Goal #1	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
Goal #2	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
Goal #3	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

SMARTIE Goals

Goal setting exercise that ensures goals that follow a set of seven aspects to ensure that the goals are effective and realistic.

Similar to the more commonly known SMART goals, SMARTIE goals also ensure goals are inclusive and equitable.

Strategic Measurable **Action-Oriented** Realistic **Timebound** nclusive **Equitable**



linguistically accessible systems, resources, a	nt and/or planned efforts and mechanisms that ensure accessibility for all employees. Specifically, discuss how the applicant has developed financial, technological, and services for all employees regardless of disability status. (up to 500 words). If additional documentation is available to outline this plan, please submit those.
(Example: All media materials for prospective Click or tap here to enter text.	e and enrolled participants are printed in Spanish & Polish)
	experienced regarding access to seed capital and/or pre-development funds? (up to 500 words)
Click or tap here to enter text.	
at in the second	
uthorized Signatory Name (Printed): Click or	tap here to enter text. Authorized Signatory Title (Printed): Click or tap here to enter text.
	tap here to enter text. Authorized Signatory Title (Printed): Click or tap here to enter text. d Signatory Signature: Click or tap here to enter text.
	d Signatory Signature: Click or tap here to enter text.
late: Click or tap to enter a date. Authorize	d Signatory Signature: Click or tap here to enter text. Internal Office Use Only————————————————————————————————————
late: Click or tap to enter a date. Authorize	d Signatory Signature: Click or tap here to enter text.
late: Click or tap to enter a date. Authorize	d Signatory Signature: Click or tap here to enter text. ———————————————————————————————————

Equitable Energy Future Project Timeline

		EQUITABLE ENERG	GY FUTURES GRANT P	ROGRAM 2024 PROJEC	T TIMELINE		
Anticipated Project Start Date:		Anticipated Project End Date:		PROJECT PHASE(S)			
Enter the anticipated project: 3) Select the Phase(s) that the a For selected Phase(s) add th dded by right-clicking and se Indicate if an activity is a Crit roject's ability to move forward	applicant is applying f ne Project Activity(ies), lecting "Insert" then se tical Decision Point (Gi	or (Click Cell G3 to reveal d Estimated Start Date(s), Es lecting "Entire Row" from th oNo Go Point) by selecting	rop-down list) stimated End Date(s), Proj ne pop-up "Yes" or "No" in Column B	ect Milestones, Projected C E. Critical Decision Points (I	outcomes, and Deliverables p GolNo Go Points) indicate if I	oer activity. Additional	activity rows can be
HASE 1 ACTIVITIES							
Project Activies	Estimated Start Date	Estimated End Date	Critical Decision Point (Go/No Go	Project Milestones	Performance Measures/ Outcomes	Cost	Deliverable
x.: Deline goals, identify armers, confirm location(s), etc.	6/3/24	7/8/24	Yes	Ex.: Draft scape of work, objectives, work flow I coordination, key deliverables, etc.	Ex.: Key leadership / partner approvals, etc.		Ex: Contract, Invoice
Right click on row above and select "I	nsert" to add additional rows	7					
PHASE 2 ACTIVITIES							
Project Activies	Estimated Start Date	Estimated End Date	Critical Decision Point (Go/No Go	Project Milestones	Projected Outcomes		Deliverable
Ex.: Execute tasks, manage resources, etc.	3/3/24	3/23/24		Ex.: Obtain permits, purchase land	Ex.: Permit documentation, land deed		
> EEF Pro	oject Timeline	+		1	1		: 1



Equitable Energy Future Project Timeline

P	PHASE 1	TIMELIN	IE																												
Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Month 13	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24	Month 25	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Mo 3
	HASE 2																														
lonth 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Month 13	Month 14		Month	Month		Month	Month	Month 21	Month 22	Month 23	Month 24	Month 25	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Mo
												13	14	15	16	17	18	19	20	21	- 22	23	27	20	20		28	23	30		-
												13	14	15	16	17	18	19	20	21	22	23	24	23	20	21	28	23	30		
												13		15	16	17	18	19	20	21		23	24	23	20		28	23	30		
												13		15	16	17	18	19	20	21		23		29	20		28	23	30		
												15		15	16	17	18	19	20	21		23		29	20		28	23	30		
														15	16	17	18	19	20	21		23		29	20		28	23	30		
														15	16	17	18	19	20	21		23		29	20		28	23	30		

Conflict of Interest Disclosure

Mandatory Disclosure

Uniform Grant Application in fillable PDF format

Uniform Budget utilizing template provided by DCEO

DCEO Required Application Documents

Find all NOFO Materials and resources here: https://dceo.illinois.gov/aboutdceo/grantopportunities/3054-2878.html



Uniform Budget Template

It's a standard DCEO template, with a few sections that are specific to this program. Some sections may not apply to you.

Be careful when inserting new rows.

The template uses algorithms that can be deleted or altered.

If seeking funding for Phase 1 & 2, the Phase 2 budget may be renegotiated after Phase 1 is completed.

If you are selected for a grant award, DCEO the budget will be reviewed and finalized during the negotiation stage.

STATE OF ILLINOIS	UNIFOR	M GRANT BUDGET TE	MPLATE	Commerce &	Economic Opportunity					
Organization Name:		UEI#		NOFO#	3054-2878					
CSFA Number:	420-35-3054	CSFA Description:	Jobs & Enviromental Justice-Equitable Energy Grant	Fiscal Year:	2024					
	SECTION A STA	TE OF ILLINOIS FUNI		Grant #						
Revenues				TOTA	AL REVENUE					
(a). State of Illinois Grant	Amount Requested			\$	-					
BUDGET SUMMARY STATE OF ILLINOIS FUNDS										
Budget I	Expenditure Categories		Uniform Guidance ds Reference 2 CFR 200	TOTAL EXPENDITURES						
1. Phase 1 Personnel (Sa	laries & Wages)		200.430	\$ -						
1. Phase 2 Personnel (Sa	laries & Wages)		200.430	\$	\$ -					
2. Phase 1 Fringe Benefit	is .		200.431	S	-					
2. Phase 2 Fringe Benefit	S		200.431	\$	-					
4. Phase 1 Equipment			200.439	\$	-					
4. Phase 2 Equipment			200.439	\$	-					
5. Phase 1 Supplies			200.94	\$	-					
5. Phase 2 Supplies			200.94	\$	-					
6. Phase 1 Contractual S	ervices & Subawards	200	.318 & 200.92	\$	-					
6. Phase 2 Contractual S	ervices & Subawards	200	.318 & 200.92	\$	-					
7. Phase 1 Consultant (Pr	rofessional Services)		200.459	\$ -						
7. Phase 2 Consultant (Pr	rofessional Services)		200.459	\$ -						
< > Ge	neral Instructions Secti	on A ICI Certifi	cation Phase1Persor	nnel Phase	2Personnel Phas					

Let's look at the budget categories in the template. Notice they are separated in phases.

Fringe benefits Personnel Equipment Consultant Contractual **Supplies** (Professional Services & Services) Subawards Feasibility/Market Permitting & **Site Control Costs** Analysis interconnection (Phase 2) (Phase 1) Costs (Phase 2)



Personnel

Section C - Budget Worksheet & Narrative

1A). Phase 1 Personnel (Salaries & Wages) (2 CFR 200.430) -- List each position by title and name of employee, if available. Show the annual salary rate and the percentage of time to be devoted to the project and length of time working on the project. Compensation paid for employees engaged in grant activities must be consistent with that paid for similar work within the applicant organization. Include a description of the responsibilities and duties of each position in relationship to fulfilling the project goals and objectives in the narrative space provided below. Also, provide a justification and description of each position (including vacant positions). Relate each position specifically to program objectives. Personnel cannot exceed 100% of their time on all active projects.

Name	Position(s)	Salary or Wage	Basis (Yr./Mo./Hr.)	% of Time	Length of time	Pe	ersonnel Cost	
Jane Doe	Program Manager	\$50,000	Yr	50%	1	\$	25,000.00	
John Doe	Coach/Instructor	\$30	Hr [.]	100%	1600	\$	48,000.00	
TBD	Assistant Coach/Support Staff	\$ 20.00	Hr [.]	100%	1600	\$	32,000.00	
						\$	-	
					State Total	\$	105,000.00	

If you are partnering with another entity to deliver some of the scope of work their personnel costs will go under the "Contractual Services" Tab.



Fringe Benefits: What are they?

Benefits employees receive on top of their May include: normal wages and salaries.

Budget narrative should outline what is covered as a fringe benefit

indicated.

- Use of a company car
- Health/life/disability insurance
- Childcare reimbursement
- Pension/retirement

Section C - Budget Worksheet & Narrative

2A). Phase 1 Fringe Benefits (2 CFR 200.431)--Fringe benefits should be based on actual known costs or an established formula. Fringe benefits are for the personnel listed in category (1) direct salaries and wages, and only for the percentage of time devoted to the project. Provide the fringe benefit rate used and a clear description of how the computation of fringe benefits was done. Provide both the annual (for multiyear awards) and total. If a fringe benefit rate is not used, show how the fringe benefits were computed for each position. The budget justification should be reflected in the budget description. Elements that comprise fringe benefits should be

Name	Position(s)	Base	Rate	Frin	ge Benefit Cost
Jane Doe	Program Manager	\$ 25,000.00	25.00%	\$	6,250.00
John Doe	Coach/Instructor	\$ 48,000.00	25.00%	\$	12,000.00
TBD	Assistant Coach/Support Staff	\$ 32,000.00	25.00%	\$	8,000.00
				\$	-
			State Total	\$	26,250.00

0

Contractual Services & Subawards

Item		Contra	ctual Services Cost
Fighting Illini Basketball		S	5,000.00
Champaign Boys & Girls Club		S	50,000.00
		S	-
	State Total	\$	55,000.00

Use this tab if you are partnering with another business or organization on this project, and if they will be receiving project funds to do part of the work on the project. These organizations will be "subrecipients" or "subcontractors" on your project.

Budget narrative should provide details on any subcontractor or subrecipient budgets.



Consultant Services

Use this tab for any professional services you will be utilizing for your project

- Architect or design consultant
- Engineering firm consultant
- Energy auditor
- Grant writing consultant

Budget narrative should provide details on the consultant service budget and the activities the consultant will be performing.



Equipment vs. Supplies

Equipment: Used for projects over the long-term. Subject to depreciation and generally retain some value after use.

Supplies: Used over the short term, not subject to depreciation. Do not retain value.

Examples:

- Vehicles
- Computers
- Construction equipment

Examples:

- Paper
- Pens
- Printer ink





Where should I put this?

- Wages for project manager, outreach staff
 - Personnel
- Benefits for project manager
 - Fringe benefits
- Subrecipient staff wages
 - Contractual Services
- Zoning or building permit costs
 - Phase 2 Permitting & interconnection costs

- Architect/energy auditor costs
 - Consultant (professional services)
- Site testing costs
 - Phase 1 Feasibility/Market Analysis
- Legal fees associated with financing, purchasing, or leasing land
 - Phase 2 Site Control



Budget Narrative Tips

IJ			
	Personnel Narrative (State):		

- Each budget tab asks for a brief budget narrative.
- Be specific and concise. Offer detail when helpful, but don't provide too much detail for smaller expenses.
- Cite calculations: show your math for both justifications of costs and accuracy.
- Collect quotes and invoices, if available.



Budget Narrative Examples

- Personnel: In describing costs, list personnel and their positions and briefly describe their contribution to the project.
- Consultants or contractors: Clearly explain who is being subcontracted, their scope of work, and why you needed a person's expertise or services.
- Equipment: Identify pricing or quotes. Explain how the equipment will be used in the project and if it will be shared with other projects.





A few budget and grant resources

DCEO Video Training & Resources https://dceo.illinois.gov/aboutdceo/grant-opportunities/learning-library.html

Upcoming Grant Trainings
https://dceo.illinois.gov/aboutdceo/grant-opportunities/upcoming-grant-trainings.html

Contact the DCEO Grant Help Desk Email: CEO.GrantHelp@illinois.gov





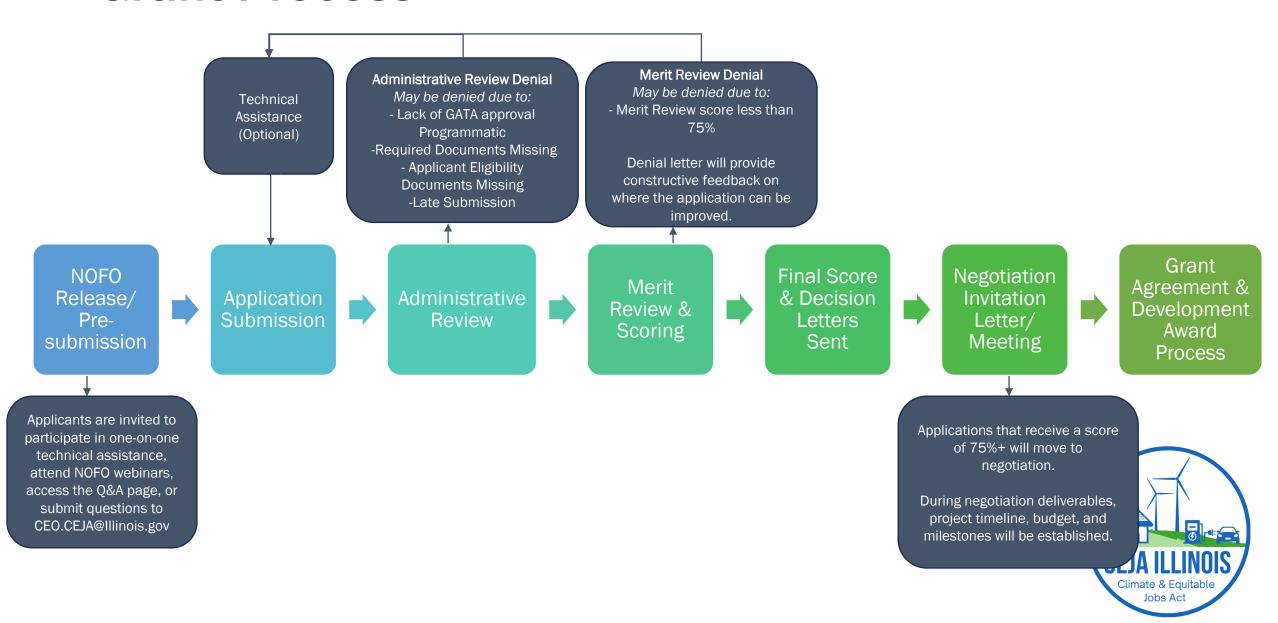




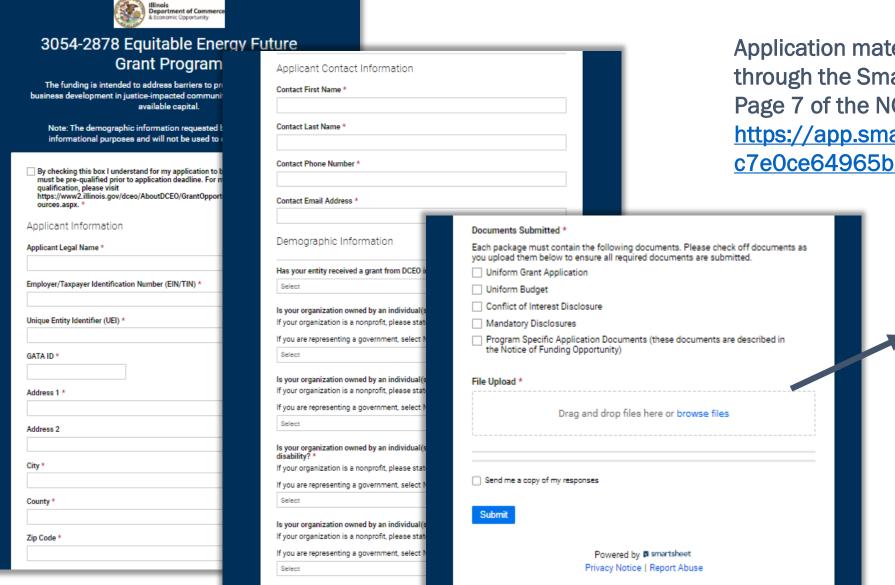
Grant & Merit Review Process



Grant Process



Submitting Application Materials



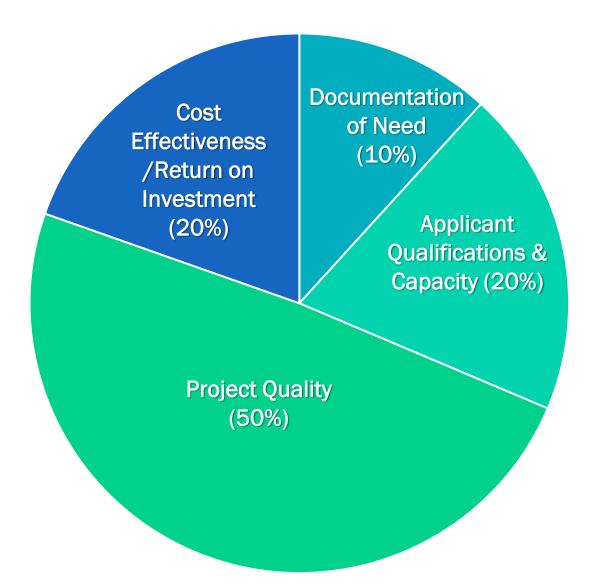
Application materials can only be submitted through the Smartsheet link below (also on Page 7 of the NOFO Supplement)

https://app.smartsheet.com/b/form/ce96a c7e0ce64965b289ba50ad19abed

Maximum of 10 documents can be submitted.



Merit Review Scoring



Proposals will be reviewed on a rolling basis by the Merit Review Team.

Applications scoring 75% or higher will move to negotiation.



Merit Review Scoring Rubric

2024 Equitable Energy Future Grant Program Scoring Form

This document is a tool to help applicants as they prepare to apply for the Equitable Energy Future Grant Program. The content of this document matches that of the scoring sheet completed by the merit review teams during the application review. Please use this document as a guide when completing application documents.

Documentation of Need (10 points)

Q1. Is the project located within or directly serving an equity investment eligibility community? (5 points) (Question 14)

Meets or exceeds standards (5 points): The project | Partially meets standards (3 points): Project is is located within an equity investment-eligible community and will directly benefit residents in the equity investment eligible community.

not located within an equity investment eligible community but serves equity investment eligible Very limited description of where the populations or community members.

Below standards (0-1 points): (0) No listing or description of site location (1) project will be located.

Score

Comments:

Q2. Does the applicant identify the community needs that the project will address? (5 points) (Question 17)

to demonstrate knowledge of community needs (.e.g. labor, economic development needs, census project will address these needs.

Meets or exceeds standards (4-5 points): Uses data Partially meets standards (2-3 points): Describes | Below standards (0-1 points): (0) No needs with some data (e.g. labor data, economic development, census data, etc.), but does not data etc) of proposed areas and describes how the describe how the project will address those needs and does not describe how the project identified in the data provided.

description of community needs (1) Limited description of community needs will address those needs

Score

Comments:

Applicant Qualifications & Capacity (20 points)

Q3. Does the applicant have the capacity (or a clear and realistic plan to increase capacity) to execute the project? Capacity includes qualified staff, partners, and financial resources. (5 points) (Questions 29 - 33)

Meets or exceeds standards (7-10 points).

Partially meets standards (4-6 points). The

Below standards (0-3 points). Applicant



NOFO Timeline

August 26, 2024 NOFO Posted October 2024 Merit Reviews Begin December 31, 2024
Applications Due by
5:00 PM CST

January 31, 2025 Merit Reviews End for Round 2

Funding is based on a first come, first serve basis and grants will be given until funding is exhausted.









Seek Applicant Support

1. Sign up for one-on-one technical assistance with a CEJA Program Coach:

Sign up for support here: https://forms.office.com/r/4qUkTdgCFY

- 2. Submit questions to CEO.CEJA@illinois.gov. Responses to questions will be made publicly available on the CEJA Questions & Answers page.
- 3. Contact Aaron McEvoy, EEF Grant Manager <u>Aaron.McEvoy@Illinois.gov</u> (Please also CC CEO.CEJA@illinois.gov)





Helpful Links

Site	Link	
DCEO CEJA Program Status	https://dceo.illinois.gov/ceja/ceja-program-announcements.html	
NOFO Page	https://dceo.illinois.gov/aboutdceo/grantopportunities/3054- 2878.html	
GATA Portal	https://grants.illinois.gov/portal/	
DCEO Grant Help Email	ceo.GrantHelp@illinois.gov	
DCEO Grant Help Inquiry Form	https://app.smartsheet.com/b/form/df9d38efa4e241218ced486c 54f3c109	
DCEO Grant Resources	https://dceo.illinois.gov/aboutdceo/grantopportunities/learning- library.html	
Clean Energy Funding List	https://uofi.app.box.com/v/cleanenergyfunding	

Illinois Renewable/Clean Energy Funding Opportunities

Applicants can also visit the <u>Clean Energy</u>
<u>Funding Sources/Opportunities List</u> for
additional funding opportunities

Agency	Programs
Federal Programs	Ride and Drive Electric IRA Justice 40
Illinois Capital Development Board	Stretch Goals
Illinois Commerce Commission	Equitable Energy Upgrade Program
Illinois Community College Board	IAC Program: Clean Energy Build/Manufacturing Workforce
Illinois Dept. of Commerce & Economic Opportunity	<u>CEJA Workforce Training Programs CEJA Contractor Programs Community Economic Development Programs Reimagining Energy and Vehicles in Illinois Act (REV)-Manufacturing</u>
Illinois Dept. of Transportation	National Electric Vehicle Infrastructure Program Carbon Reduction Program Congestion Mitigation & Air Quality Competitive Freight-Port Infrastructure
Illinois Environmental Protection Agency	Energy Codes Training EE Trust Fund Electric Vehicle Rebate Electric School Bus Energy Assessments Energy Efficiency Conservation Block Grant Energy Efficiency Variety EE Contractor Training
Illinois Finance Authority	Illinois Climate Bank C-PACE GRID: muni. utility/rural coops State Small Bus. Credit Initiative Charging & Fueling Infrastructure Greenhouse Gas Reduction Solar For All/Energy Sovereignty Loan
Illinois Housing Authority	Energy Efficiency Program; Green Resilient Retrofit Program
Illinois Power Agency	Illinois Shines IL Solar For All Energy Equity Portal Min. Equity Standard Utility Scale Procurement
U.S. Dept of Energy	Funding and Financing



Questions?

