

# Equitable Energy Future Grant Program NOFO Session 1

June 4, 2025

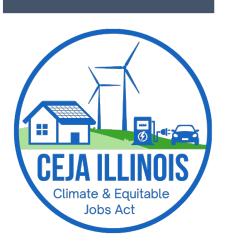


#### **Presenters**

- Aaron McEvoy, Grant Manager
   DCEO Office of Energy & Business Utility
- Amber Broughton
   DCEO Office of Accountability

#### Support

Christine Flynn, Public Sector Consultant
 Workforce Policy Lab – Northern Illinois University





#### **Items of Note**

- 1. This session is being recorded
- 2. The recording and this slide deck will be made available in a follow-up email to this session and on the NOFO website
- 3. Please remain muted throughout the session and add questions in the chat. There will be a Q&A at the end of the session.



#### **Overview**

- 1. Climate & Equitable Jobs Act (CEJA)
- 2. Equitable Energy Futures Program Overview
- 3. Grant Accountability & Transparency Act (GATA) & Pre-Qualification
- 4. DCEO Grant Process & Requirements
- 5. Grant Application & Submission Requirements



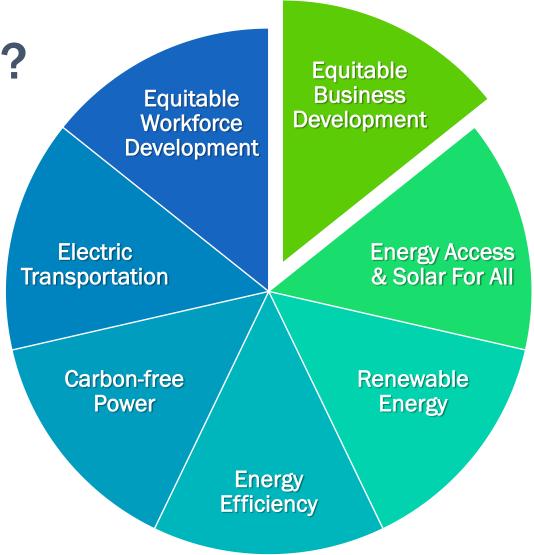
## Climate & Equitable Jobs Act (CEJA)



What is the Climate and Equitable Jobs Act (CEJA)?

Comprehensive energy legislation that centers equity and puts Illinois on track to achieve 100 % clean energy by 2050.

Twelve state agencies are responsible for implementing CEJA.



#### **DCEO Clean Energy Programs**

CEJA Economic & Community Development (\$74M)
Office of Energy & Business Utility (OEBU)









#### CEJA Workforce Training Programs (\$61 M +) Office of Employment & Training (OET)



Clean Jobs Workforce Network \$21M/yr.



Climate Works Pre-apprenticeship \$9M/yr.



Energy Transition Navigators \$6M/yr.



Returning Resident Clean Jobs \$6M/yr.



Energy Transition Barrier Reduction \$15M/yr.



Clean Energy Career Pathway Program \$4M

#### **CEJA Councils & Boards**Office of Energy & Business Utility (OEBU)





## CEJA Contractor Support Programs (\$30M+) Office of Entrepreneurship & Innovation Technology(OEIT)





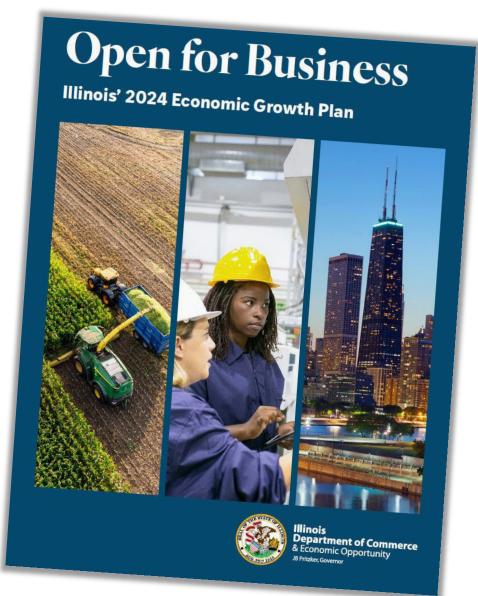
#### Future Energy Jobs Act (FEJA) OET



FEJA Workforce Training Program Open for Business: Illinois' 2024 Economic

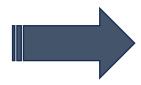
**Growth Plan** 

- CEJA legislation and Equitable Energy Future addresses 3 of 4 economic development goals
  - Advance Comprehensive Economic
     Development
  - Promote Equitable Growth by Empowering Workers, Entrepreneurs, and Communities
  - Build Out the New Clean Energy Economy
- Equity Focused



#### **CEJA Equity Focus**







Some groups of people and communities benefit more from clean energy investments while some others suffer more from environmental impacts & community disinvestment.

The benefits of clean energy investments and good-paying clean energy jobs should be distributed equitably.

#### What is Equity?

**Equity** is when support and resources are deliberately and thoughtfully designed to fit the need of an individual or community.

CEJA was designed with equity at its center to ensure ALL Illinoisians are part of the journey toward a clean energy future.





## How Can CEJA Help My Community?

- Community takes leadership role in clean energy transition
- Energy transition will bring
  - Economic opportunity
  - Economic growth
  - Job opportunities
  - Better environmental outcomes
  - Better health outcomes
- Can expand economic development efforts
- Clean energy jobs make communities more resilient, combat climate change



## How Can CEJA Help My Organization?

- Provide stable funding
- Build capacity
  - Hiring staff
  - Professional development
  - Build new network of partners and providers
- Flexible funding source
- State Funds which can be leveraged with other non-CEJA programs

### How Can CEJA Help Employers?

- Access qualified candidates with fundamental clean energy knowledge and skills and essential employability skills.
- Meet minimum equity or supplier diversity requirements
- Grow their businesses to take advantage of clean energy project funding.
- Provide capital for renewable and energy efficiency projects





## **Equitable Energy Future Grant Program**





Funding Background & Goal



**Eligible Applicants** 



**Funding** 

The Equitable Energy Future Grant Program (EEF) is one of the two grants funded under the Jobs & Environmental Justice Grant Fund

EEF offers pre-development funding to support the development of renewable energy & energy efficiency projects.

The goal of EEF is to remove barriers to project, community & business development caused by lack of capital.





& Goal

**Eligible Applicants** 



**Funding** 

- Equity Eligible Contractors
   Must be certified through the Illinois Power
   Agency's Equity Eligible Contractor program.
- An Illinois business, non-profit, or cooperative organization that meets equitybuilding criteria.

This determination is made at the time of application based on completion of the required CEJA Ecosystem Utilization Plan (CEUP)

Become an EEC: <a href="https://illinoisshines.com/become-an-equity-eligible-contractor-eec-approved-vendor-or-designee/">https://illinoisshines.com/become-an-equity-eligible-contractor-eec-approved-vendor-or-designee/</a>



Funding Purpose & Goal



**Eligible Applicants** 



**Funding** 

#### **Equity Eligible Contractors**

At least 50% of ownership/partner/proprietor, board must meet one of the qualifications below:

- 1. Persons who graduated from or are current or former participants in a CEJA Workforce Development Program, the Solar Training Pipeline, or Multi-Cultural Jobs Program
- 2. Persons who are graduates of or currently enrolled in the foster care system
- 3. Persons who were formerly incarcerated
- 4. Persons whose primary residence is in an equity investment eligible community



Funding Purpose & Goal



**Eligible Applicants** 

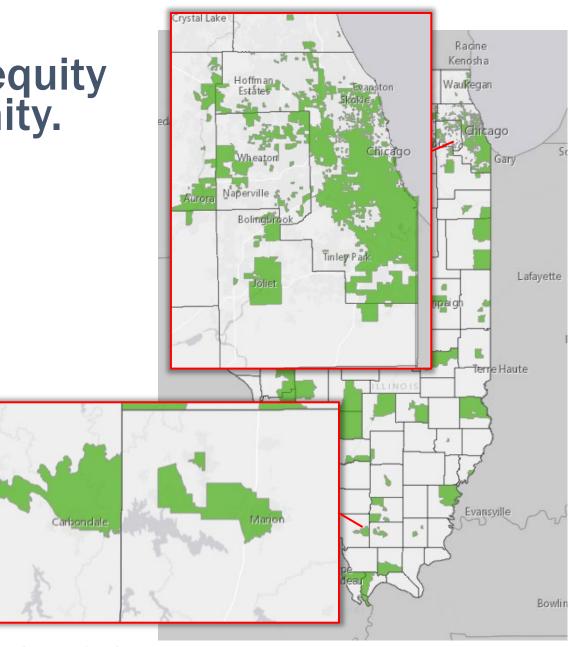


**Funding** 

- Total Funding: \$25.5 million per year
- Per Applicant Award: \$250,000 \$1,000,000
- Estimated Number of Awards: Up to 40
- Applicants may apply for multiple projects. However, applicants will only be approved for a total award amount of funds up to \$3 million between all projects.
- Applicants may apply for both EEF and CSES.
   However, they can only receive a maximum award between EEF and CSES of up to \$3 million.

Priority projects are those located in or supporting an equity investment eligible community.

- Environmental Justice communities
- Restore. Reinvest. Renew (R3) communities



#### **Project Phases**

Phase 1: Planning & Feasibility

Pre-Development

Phase 3: Construction

Phase 4: Implementation

Activities funded by EEF

Applications can be submitted for Phase 1 only, Phase 2 only, or Phase 1 & 2

Activities not funded by EEF (DCEO Reporting Required)

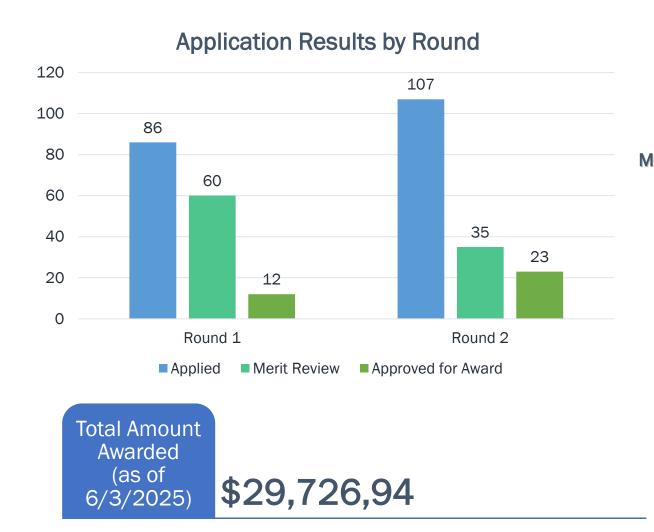
Construction & Implementation costs are not allowable under EEF

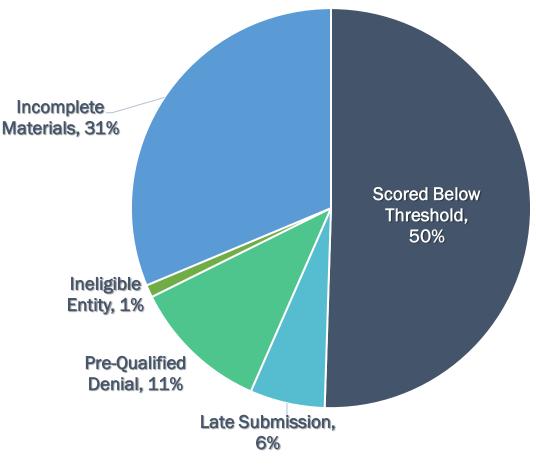
#### **Allowable Activities**

Phase 1: Planning and feasibility	Phase 2: Pre-development construction
Market analysis	Selecting contractors/securing contracts
Property due diligence	Project application costs
Community outreach & engagement	Purchasing/leasing land
Architecture, design, engineering services	Permitting/zoning
Auditing, consulting, developer services	Interconnection application costs, studies
Project pro-forma/budget	Equipment & supplies related to pre-development
Site acquisition planning	Employee training and training supplies
Sourcing project funding	Community outreach, marketing, engagement
Project grant writing	Staff & operations expenses
Interconnection application fees	Transmission line development
	Site remediation and clean up (capped funding)

Note: This is not an exhaustive list of all allowable costs

#### **Equitable Energy Future – Grant Results**





Breakdown of Application Denials Round 2

<sup>\*</sup>Equitable Energy Future Round 2 is currently being processed. Round 2 numbers are as of 6/3/2025.

### **Project Funding**



- Funds for EEF are disbursed based on project milestones determined during the negotiation process.
- Each milestone is connected to a critical decision point in the project.
- An agreed upon percentage of funds will be disbursed upon completion of each milestone until all milestones are completed.

#### **Project Funding Example**

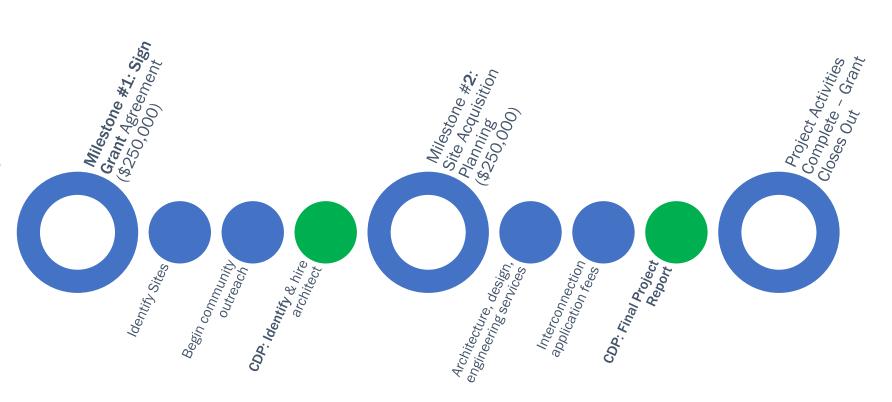
#### **Grantee A**

Award Amount: \$500,000

Number of Milestones: 2

Milestone Funding Percentage: 50% of grant funds per milestone

Funded Phase(s): Phase 1

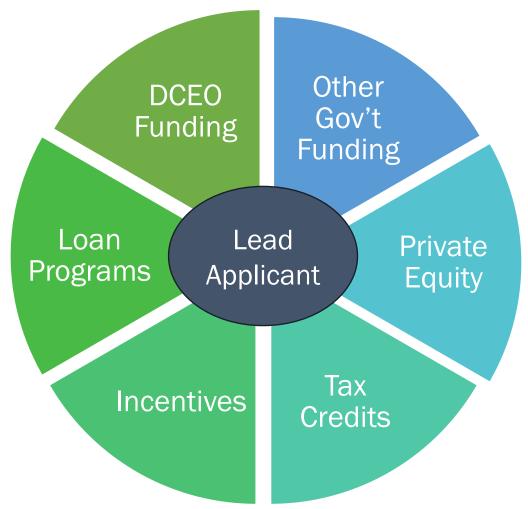


**Building the Capital Stack** 

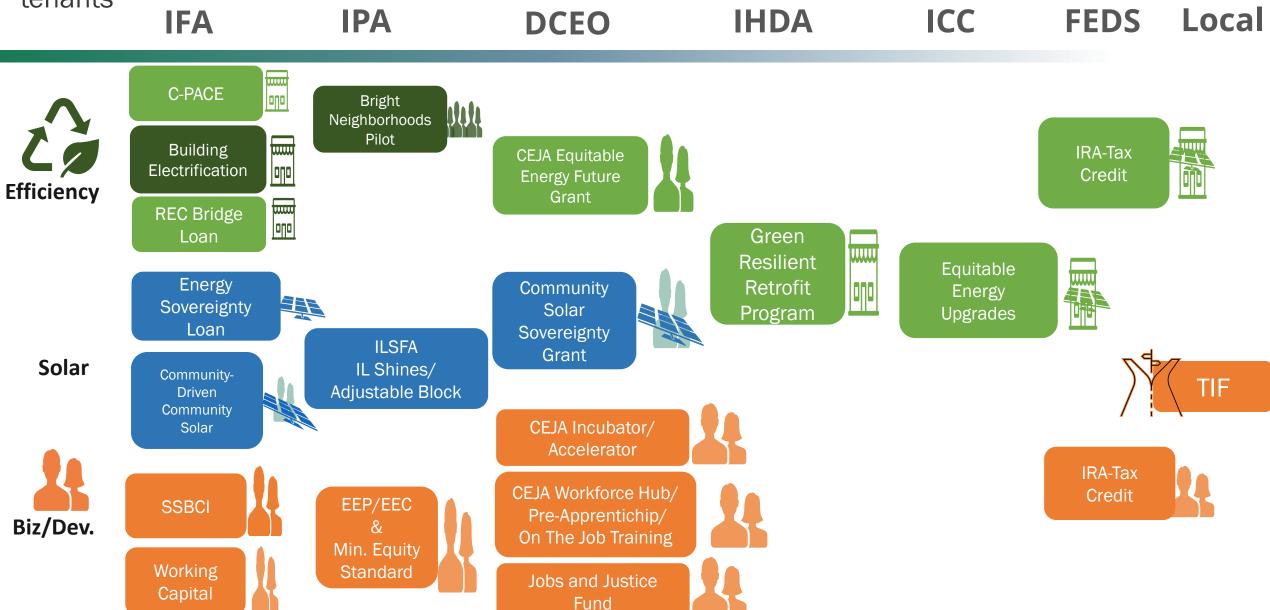
Applicants must demonstrate how they plan to fund their project.

EEF funds only cover a portion of project funds.

Applicants are encouraged to explore other available funding opportunities through DCEO, other state agencies, federal support, loans, incentives, private equity etc.



**Project Scenario:** Non-profit organization, Net Zero/Near Net Zero Retrofit, located in and/or serves EJ/R3/DAC, mixed use commercial/residential building with market rate and low-income tenants



## Illinois Renewable/Clean Energy Funding Opportunities

Applicants can also visit the <u>Clean Energy</u>
<u>Funding Sources/Opportunities List</u> for additional funding opportunities

Agency	Programs
Federal Programs	<u>IRA</u>
Illinois Capital Development Board	Stretch Goals
Illinois Commerce Commission	Equitable Energy Upgrade Program
Illinois Community College Board	IAC Program: Clean Energy Build/Manufacturing Workforce
Illinois Dept. of Commerce & Economic Opportunity	CEJA Workforce Training Programs   CEJA Contractor Programs   Community Economic Development   Programs   Reimagining Energy and Vehicles in Illinois Act (REV)-Manufacturing
Illinois Dept. of Transportation	National Electric Vehicle Infrastructure Program   Competitive Freight-Port Infrastructure
Illinois Environmental Protection Agency	<u>Energy Codes Training   EE Trust Fund   Electric Vehicle Rebate   Electric School Bus   Energy Assessments   Energy Efficiency Conservation Block Grant   Energy Efficiency Variety   Energy Efficien</u>
Illinois Finance Authority	Illinois Climate Bank   C-PACE   GRID: muni. utility/rural coops   State Small Bus. Credit Initiative   Charging & Fueling Infrastructure   Greenhouse Gas Reduction
Illinois Power Agency	Illinois Shines   IL Solar For All   Energy Equity Portal   Min. Equity Standard   Utility Scale   Procurement
U.S. Dept of Energy	Funding and Financing

Note: Due to ongoing changes at the federal level some of these resources or funding opportunities may change.

#### Reporting Requirements

Depending on the project, grantees may be required to report on some or all the items below in addition to project specific metrics/deliverables

Planning/development activities completed

Renewable project(s) successfully completed

Energy efficiency projects successfully completed

Installed capacity of completed renewable energy projects

Projected output of completed renewable energy projects

Projected annual energy savings of completed energy efficiency projects

Permanent full-time equivalent jobs created

Investment leveraged



## DCEO Grant Process & Requirements



#### Overview

- Review the DCEO Grant Process
- How to register in the IL GATA Grantee Portal
- Pre-Qualification
- Notice of Funding Opportunity
- What to expect after Grant Award

#### **Grants Process**

### Pre-Qualification, Application Submission & Review



- All Pre-Qualification items must be in good standing
- Fiscal and Administrative Assessment (ICQ)
- Application documents submitted
- Application reviewed by Merit Review Committee
- Applicants will receive notice from DCEO

#### Grant Agreement



- NOSA and Development of Grant Agreement
- Document will lay out all expectations and grant requirements
- Signatures from Grantee and DCEO

#### Periodic Reporting



### Closeout of Grant

- Grant closed once grant period ends
- of project objectives
- Financial and Performance Reports
- Reimbursement of expenditures
- Annual Audit Reports



#### What is GATA?

- GATA Grant Accountability and Transparency Act
- GATA Goals:
  - Remove duplicative processes
  - Increase accountability and transparency
  - Follow 2 CFR 200

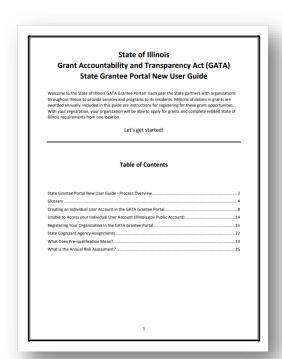
### Getting Started in the GATA Grantee Portal

- https://grants.illinois.gov/portal/
  - Create Account



### Getting Started in the GATA Grantee Portal

- GATA New User Guide
  - https://www2.illinois.gov/sites/GATA/ Documents/Resource%20Library/GA TA%20New%20User%20Guide.pdf
  - Provides step-by-step GATA Portal instructions
  - For new or current Portal users
- Grant Accountability and Transparency Unit at GOMB
  - https://gata.illinois.gov/



### **Pre-Qualification**

- Required
- Maintain compliance
- Meet expectations
- Responsibly manage funds
- Effective Communication

PRE-QUALIFICATION INFORMATION		
SAM.gov Account:	Good until 8/5/2023	
Federal Employer ID (FEIN):	Good	
Federal Excluded Parties List:	Good	
Federal Delinquent Debt:	Good	
Illinois Secretary of State:	Good	
Illinois Stop Payment List:	Good	
Illinois DHFS Sanction List:	Good	

Grantee must be in qualified status by the application review date by the state awarding agency.

## Pre-Qualification in the GATA Grantee Portal

#### **Pre-Qualification Status** Your organization not in good standing. Items in red require your action. Items in yellow are being evaluated by the State. Their status could take up to one business day. Remediation Requirement Status SAM.gov Account **UEI** not found Help Federal Employer ID (FEIN) Help Pending Federal Excluded Parties List Good Help Illinois Secretary of State Not Found Help Illinois Stop Payment List Help Good

Your organization must remain in good standing in all pre-qualification requirements. The status of these requirements are validated nightly. Notifications when changes occur to the pre-qualification status can be emailed to Grantee Portal Access users by clicking the "Manage" button below.

Help

Good

Illinois DHFS Sanction List

## **SAM.gov Account**

- Active registration required
  - Validated annually
- UEI Number
  - Used in the IL GATA Grantee Portal
- Registration should be set to "Public"
- Receiving UEI vs Complete Registration





## Federal Employer ID (FEIN)

- Business entity identification
- Used by federal government
- Request from IRS
- Verification confirmed automatically from SAM.gov

Requirement

SAM.gov Account

Federal Employer ID (FEIN)

Federal Excluded Parties List

Illinois Secretary of State

Illinois Stop Payment List

Illinois DHFS Sanction List



## **Illinois Secretary of State**

- Certificate of Good Standing
- Business entity exists
- Allowed to conduct business in Illinois
- In compliance with State regulations
- www.ilsos.gov
- Not needed for governmental entities

Requirement

SAM.gov Account

Federal Employer ID (FEIN)

Federal Excluded Parties List

Illinois Secretary of State

Illinois Stop Payment List

Illinois DHFS Sanction List



#### **Federal Excluded Parties List**

- Excluded from receiving Federal contracts
- Suspensions and debarments
- Generated by SAM.gov
- Automatically updated

Requirement

SAM.gov Account

Federal Employer ID (FEIN)

Federal Excluded Parties List

Illinois Secretary of State

Illinois Stop Payment List

Illinois DHFS Sanction List



## **Illinois Stop Payment List**

- Entity has fallen out of compliance.
- View reason in the portal
- For questions, contact your former Grant Manager or your cognizant agency
  - For DCEO, contact ceo.granthelp@illinois.gov





#### **Illinois DHFS Sanction List**

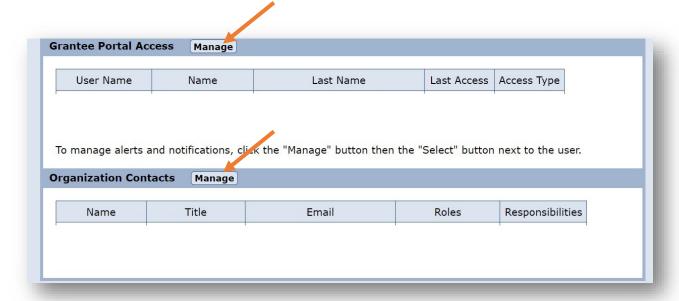
- Not eligible for Medicaid Reimbursement
- Administrative action taken against entity or individual
- Violation of:
  - Administrative Rule
  - Civil Law
  - Criminal Offense





## Other GATA Grantee Portal Tips

- Maintain current and accurate contact list
- Ensure fiscal year end date is accurate

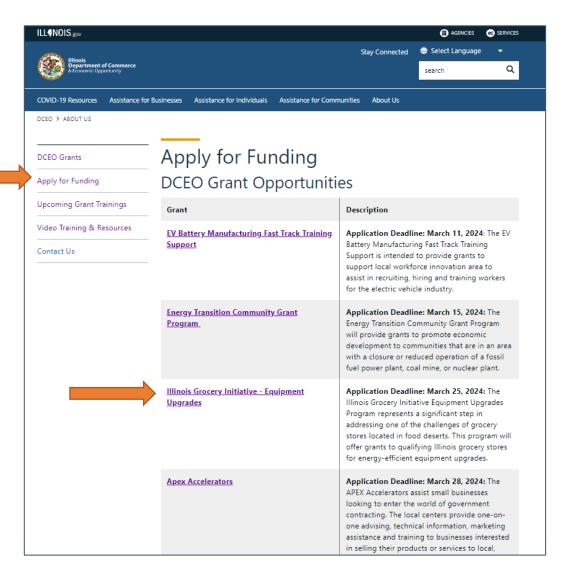


## **Notice of Funding Opportunity (NOFO)**

- Outlines all important details of program and how to apply
- NOFO Sections:
  - Program Description
  - Funding Information
  - Eligibility Information
  - Application and Submission Information
  - Application Review Information
  - Award Administration Information
  - State Awarding Agency Contracts
  - Other Information, if applicable

Other NOFOs can be found in the CSFA

#### Where to Find NOFOs



#### https://dceo.illinois.gov/dceo-grants.html

_										
Binois Department of Commerce 6 honomic Opportunity		٩								
	Cost Sharing or Matching Requirements	Yes								
	Indirect Costs Allowed	No								
	Restrictions on Indirect Costs	Yes: This opportunity is not intended to support operational expenditures and is funded by capital dollars.								
	Posted Date	1/24/2024								
	Application Date Range	1/24/2024 - 3/25/2024 : 5:00PM								
	CSFA Link	https://gata.illinois.gov/grants/csfa.html? page=Opportunity.aspx&nofo=2671								
	Technical Assistance Session	Offered: Yes Mandatory: No Date: 01/31/2024: 10:00AM Recording link: https://illinois.webex.com/recordingservice/sites /illinois/recording/01532f51a280103c99d89ea2a2 85d7b3/playback								
	For your application to be considered, your entity must be pre-qualified. For resources on pre-qualification and other grant topics, please visit <a href="https://dceo.illinois.gov/aboutdceo/grantopportunities/learning-library.html">https://dceo.illinois.gov/aboutdceo/grantopportunities/learning-library.html</a> .									
	Application Documents – Please read the NOFO Supplement and complete the requirements									
	NOFO Supplement - Illinois Grocery	<u> Initiative - Equipment Upgrades - 3295-2671</u>								
	Program Application - Illinois Grocery Initiative - Equipment Upgrades - 3295-2671									
	Uniform Grant Application - Illinois Grocery Initiative - Equipment Upgrades - 3295-2671									
	<u>Uniform Budget Template - Illinois G</u>	irocery Initiative - Equipment Upgrades - 3295-2671								
	• DCEO Mandatory Disclosure									
	DCEO Conflict of Interest Disclosure									

### **Application Submission Tips**

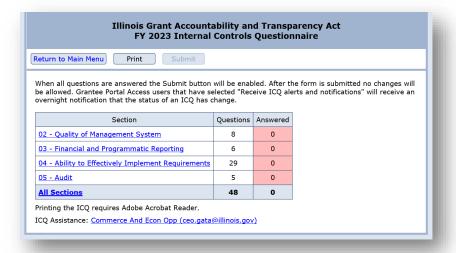
- The NOFO contains all pertinent information
  - Contains link for application submission (do not email!)
  - Questions? Contacts are listed in NOFO
- Hard deadline!
  - If 5:00pm is the deadline, then 5:01pm is ineligible
  - Plan to submit at least a day in advance, leaving time to resolve any technical difficulties.



## Fiscal and Administrative Internal Controls Questionnaire (ICQ)

- Must be completed every State Fiscal Year in the GATA Grantee Portal
- Mitigates risk and builds grantee capacity (not punitive)





## **Post-Award Requirements**

- With Your Grant Manager
  - Periodic Financial Report
  - Periodic Performance Report
- In the GATA Grantee Portal
  - Consolidated Year End Financial Statement and Audit

## **Audit Types and Submission Deadlines**

Total Expenditures of Federal Awards (direct or pass through)	Total Expenditures of State Awards	Governmental For Profit Grantees									
During the grantee's fiscal year											
\$1,000,000 or more	N/A	Single Audit	Program-Specific Audit	9 months after grantee fiscal year end							
	\$500,000 or more	Generally Accepted G Standards Financia	6 months after grantee fiscal year end								
Less than \$1,000,000	\$300,000 or more	General Accepted Audit Stateme	6 months after grantee fiscal year end								
	Less than \$300,000	Submit audit report if a other requ	6 months after grantee fiscal year end								



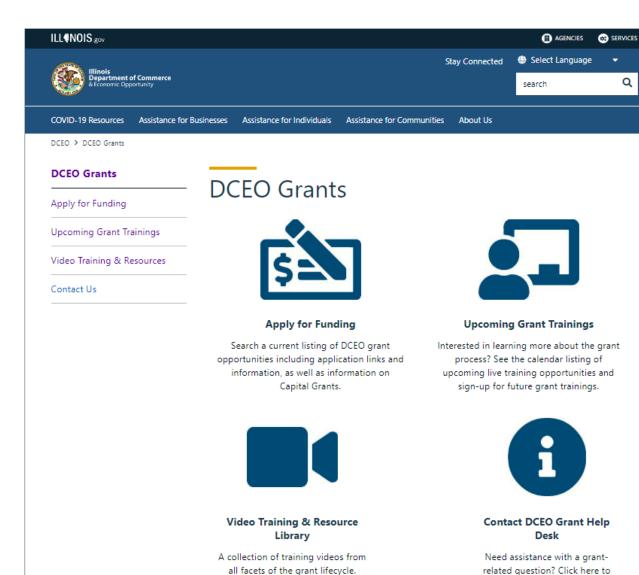
## DCEO Grantee Resource Site

https://dceo.illinois.gov/dceo-grants.html

- Current Grant Opportunities
- Video & Resource Library



- Sign up for training emails
- Office Hours (Tuesdays 2-3pm)
- Grant Help Desk
  - ceo.granthelp@illinois.gov



Enjoy short tutorials on how to

navigate the grant process.

contact the DCEO Grant Help Desk.



## **Grant Application & Submission Requirements**



### **NOFO Updates**

CEJA Ecosystem
Utilization Plan
(CEUP)

Residential Housing Question

Communication at NOFO Process Steps



#### Conflict of Interest Disclosure

**Mandatory Disclosure** 

Uniform Grant Application in fillable PDF format

Uniform Budget utilizing template provided by DCEO

# DCEO Required Application Documents

Find all NOFO Materials and resources here: <a href="https://dceo.illinois.gov/aboutdceo/grantopportunities/3054-2991.html">https://dceo.illinois.gov/aboutdceo/grantopportunities/3054-2991.html</a>

#### **Conflict of Interest Disclosure**

#### Conflict of Interest Disclosure Award applicants and recipients of awards from the State of Illinois (collectively referred to herein as "Grantee") must disclose in writing to the awarding State agency any actual or potential conflict of interest that could affect the State award for which the Grantee has applied or has received. See 30 ILCS 708/35; 44 Ill. Admin Code § 7000.40(b)(3): 2 CFR § 200.112. A conflict of interest exists if an organization's officers, directors, agents, employees and/or their spouses or immediate family members use their position(s) for a purpose that is, or gives the appearance of, being motivated by a desire for a personal gain, financial or nonfinancial, whether direct or indirect, for themselves or others, particularly those with whom they have a family business or other close associations. In addition, the following conflict of interest standards apply to governmental and nongovernmental entities. Governmental Entity. If the Grantee is a governmental entity, no officer or employee of the Grantee, member of its governing body or any other public official of the locality in which the award objectives will be carried out shall participate in any decision relating to a State award which affects his/her personal interest or the interest of any corporation, partnership or association in which he/she is directly or indirectly interested, or which affects the personal interest of a spouse or immediate family member, or has any financial interest, direct or indirect, in the work to be performed under the State award. Non-governmental Entity. If the Grantee is a non-governmental entity, no officer or employee of the Grantee shall participate in any decision relating to a State award which affects his/her personal interest or the interest of any corporation, partnership or association in which he/she is directly or indirectly interested, or which affects the personal interest of a spouse or immediate family member, or has any financial interest, direct or indirect, in the work to be performed under the State award. The Grantee shall also establish safeguards, evidenced by policies, rules and/or bylaws, to prohibit employees or officers of Grantee from engaging in actions, which create or which appear to create a conflict of interest as The Grantee has a continuing duty to immediately notify the Department of Commerce and Economic Opportunity (the "Department") in writing of any actual or potential conflict of interest, as well as any actions that create or which appear to create a conflict of interest. Are there any current potential conflict(s) of interest, or any actions that create or which appear to create a conflict of interest, related to the State award for which your organization has applied? If there are any current potential conflict(s) of interest, or any actions that create or which appear to create a conflict of interest, related to the State award for which your organization has applied, please describe them all here:

#### **Mandatory Disclosure**

Mandatory Disclosure	
Award applicants and recipients of awards from the State of Illinois (collective must disclose, in a timely manner and in writing to the State awarding agenciriminal law involving fraud, bribery, or gratuity violations potentially affectin 44 Ill. Admin. Code § 7000.40(b)(4); 2 CFR § 200.113. Failure to make the remedial action.	y, all violations of State or federal g the award. See 30 ILCS 708/40;
Are there any violations of State or federal criminal law involving fraud, bribe affecting the awarding of a grant to your organization? $$\square$$ No	ery, or gratuity violations potentially
If there any violations of State or federal criminal law involving fraud, briber affecting the awarding of a grant to your organization, please describe them	
Grantee has a continuing duty to disclose to the Department of Commerce at "Department") all violations of criminal law involving fraud, bribery or gratuit grant award.  By signing this document, below, as the duly authorized representative of the  All of the statements in this Mandatory Disclosure form are true, or	y violations potentially affecting this e Grantee, I hereby certify that:
my knowledge. I am aware that any false, fictitious, or fraudulent me to criminal, civil or administrative penalties. (U.S. Code, Title 1	statements or claims may subject
<ul> <li>There is no action, suit or proceeding at law or in equity pending, knowledge, threatened, against or affecting the Grantee, before ar or administrative agency, which will have a material adverse effect the grant award.</li> </ul>	ny court or before any governmental
<ul> <li>Grantee is not currently operating under or subject to any cease a informal or formal regulatory action, and, to the best of the Grant the subject of any investigation by any state or federal regulatory,</li> </ul>	ee's knowledge, it is not currently
<ul> <li>If Grantee becomes the subject of an action, suit or proceeding at material adverse effect on the performance required by an award, federal regulatory, law enforcement or legal authority, Grantee sh in writing.</li> </ul>	or an investigation by any state or
Grantee Organization (Company Name)	
Signature of Authorized Representative	Date
Printed Name (Authorized Signator Name)	
Printed Title (Authorized Signator Title)	CSFA Number

#### **Uniform Grant Application**

Illinois Department of Commerce & Economic Opportunity									
Uniform Application for State Grant Assistance									
Agency Completed Section									
1. Type of Submission:									
Pre-Application Pre-Application									
Application									
Changed/Corrected Application									
2. Type of Application:									
New									
Continuation (i.e. Multiple Year Grant)									
Revision (Modification to Initial Application)									
Date/Time Received By State (Completed by State Agency Upon Receipt of Application)									
Name of Awarding Agency     Department of Commerce and Economic Opportunity									
5. Catalog of State Financial Assistance (CSFA) Number									
6. CSFA Title									
Federal Assistance Listing Not Applicable (No Federal Funding)									
7. Assistance Listing Number #1									
8. Assistance Listing Program Title #1									
9. Assistance Listing Number #2									
10. Assistance Listing Program Title #2									
217.782.7500 Springfield   312.814.7179 Chicago   www.illinois.gov/dceo									

### **Uniform Budget Template**

It's a standard DCEO template, with a few sections that are specific to this program. Some sections may not apply to you.

Be careful when inserting new rows.

The template uses algorithms that can be deleted or altered.

If seeking funding for Phase 1 & 2, the Phase 2 budget may be renegotiated after Phase 1 is completed.

If you are selected for a grant award, DCEO the budget will be reviewed and finalized during the negotiation stage.

STATE OF ILLINOIS	UNIFORM GE	RANT BUDGET TEN	IPLATE	Commerce & Economic Opportuni				
Organization Name:		UEI#		NOFO#	3054-2878			
CSFA Number:	420-35-3054	CSFA Description:	Jobs & Enviromental Justice-Equitable Energy Grant	Fiscal Year:	2024			
	SECTION A STATE O	F ILLINOIS FUND		Grant #				
Revenues				TOTA	L REVENUE			
(a). State of Illinois Grant	Amount Requested			\$	-			
	BUDGET S	UMMARY STATE O	F ILLINOIS FUNDS					
Budget E	xpenditure Categories		Uniform Guidance s Reference 2 CFR 200	TOTAL EXPENDITURES				
1. Phase 1 Personnel (Sal	aries & Wages)		200.430	\$ -				
1. Phase 2 Personnel (Sal	aries & Wages)		200.430	\$ -				
2. Phase 1 Fringe Benefit	s		200.431	\$				
2. Phase 2 Fringe Benefit	s		200.431	\$	-			
4. Phase 1 Equipment			200.439	\$	-			
4. Phase 2 Equipment			200.439	\$	-			
5. Phase 1 Supplies			200.94	\$	-			
5. Phase 2 Supplies			200.94	\$	-			
6. Phase 1 Contractual Se	ervices & Subawards	200.	318 & 200.92	\$				
6. Phase 2 Contractual Se	ervices & Subawards	200.	318 & 200.92	\$ -				
7. Phase 1 Consultant (Pr	ofessional Services)		200.459	\$				
7. Phase 2 Consultant (Pr	ofessional Services)		200.459	\$ -				
< > Ger	neral Instructions Section A	ICI Certific	ation Phase1Person	nel Phase2	Personnel Phase			

## Let's look at the budget categories in the template. Notice they are separated in phases.

Personnel Fringe benefits Equipment Consultant Contractual Supplies (Professional Services & Services) Subawards Feasibility/Market Permitting & Site Control Costs Analysis interconnection (Phase 2) (Phase 1) Costs (Phase 2) Program Specific Application

CEJA Ecosystem Utilization Plan (CEUP)

**Equitable Energy Future Project Timeline** 

EEC Certification (Certificate/Approved Vendor List/Attestation)

Letter(s) of Community Support

Memorandum(a) of Understanding (if applicable)

Documentation of Property Ownership or Authority to Improve Site

Phase 2 Specific Documents (if applicable)

## Required Program Specific Documents

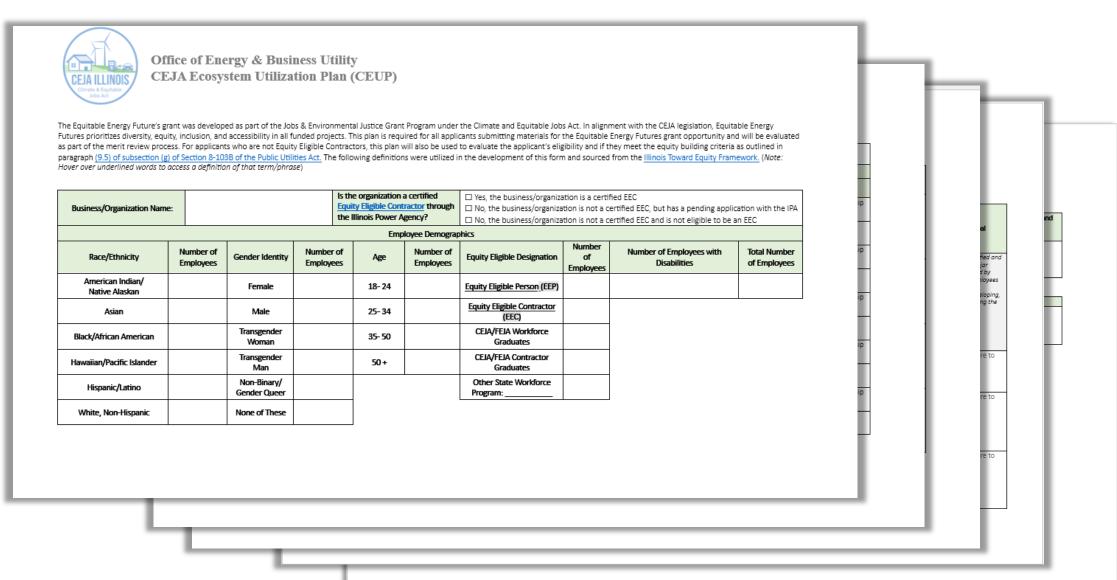
Find all NOFO Materials and resources here: https://dceo.illinois.gov/a boutdceo/grantopportuniti es/3054-2991.html

## Program **Specific Application**

### Equitable Energy Future Grant Program Application 2025

	Applicant & Eligibility Information (NOFO Section C)	2023
Applicant Name     GATA #	(NOFO Section C)	
Business legal structure (check that apply)	all	
пистерну)	Sole proprietorship	
	Discretiship (limited partnership	
	Sole proprietorship     Partnership (limited partnership or limited liability pallumited Liability Company (LLC)     Non-profit organization	rtnoreki
	☐ Limited Liability Company (LLC) ☐ Non-profit organization ☐ Cooperative: For-Profit or Not-For-Profit (circle one) ☐ Yes ☐ No	(triership)
4. Does the applicant	Others	
	Yes No	
company/organization have a paren if yes, describe the structure and	t and	
if yes, describe the structure and provide entity names	es?	
Annual		
5. Annual revenue of applicant pusiness/organization in Please Indicate whether you are a pproved Vendor of either of the control of the cont		
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if you are applying as an independent intractor offering personal sonder	nt Dibaya applicable	
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A version	community-map.html).	mmunity
d you receive assistance from any	Not applicable	t-eligible-
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cation? (Refer to NOFO Section H)	☐ Clean Energy Contractor Incubator Program (when in opera operation) ☐ Small Business Development of Contractor Program (when in opera operation)	
•	Small Puris	tion)
	Small Business Development Center	""
	Centers) Centers (formerly Procurement Technical	- 1
	APEX Accelerator (formerly Procurement Technical Assistance)  Other:	te
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Proc		- 1
(NOFO Section A - Proc	osed Project & Outcome Information ram Description and Performance Goals and Measures) sted per phase 2  Phase 1	
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### **CEJA Ecosystem Utilization Plan (CEUP)**



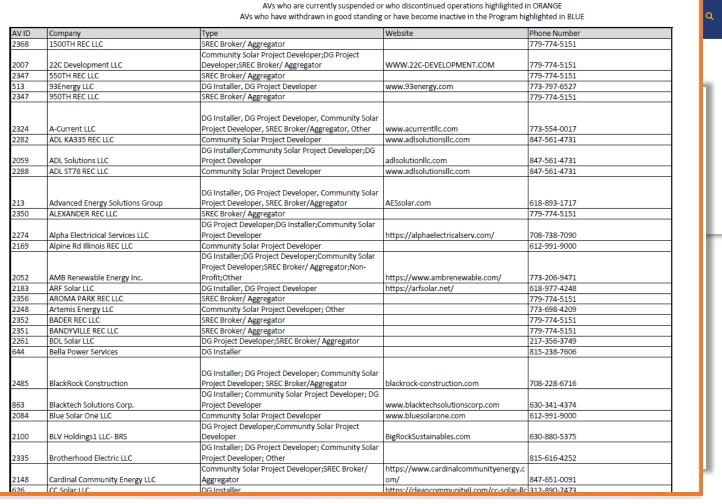
### **Equitable Energy Future Project Timeline**

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#### **EEC Certification: IPA Certification**

Provide a
digital/physical
certification card OR
provide an image of
the most recent EEC
Approved Vendor List





EEC Approved Vendors as of 3-4-2025



Organization/Business Name

Certified EEC AV

#### **EEC Attestation**

Provide this only if:

- 1. Your business meets all criteria to be an EEC
- 2. You have applied to be certified as an EEC, but your application is pending approval by IPA



#### CERTIFICATION OF QUALIFICATION FOR EQUITY ELIGIBLE CONTRACTOR STATUS

Name:	Date:								
Organization/Entity:									
Please select the option that best describes your association with the organization/entity:									
Sole Owner Joint Owner or Partner  Shareholder Board member									
Independent contractor offering professional services									
This certification will be used to determine the whether the above-listed individual, organization, or entity qualifies as an equity eligible contractor under Section 1-10 of the Illinois Power Agency Act (20 ILCS 3855/1-10) as amended by Public Act 102-0662. Under this provision, a business that is majority-owned by eligible persons or a non-profit or cooperative organization that is majority-governed by eligible persons qualifies as an equity eligible contractor. Persons identifying as one of the following qualify as an eligible person offering personal services as an independent contractor.									
By checking a box and signing below, you certify that the information provided is true and complete and that you understand that this document will be used for state government purposes. Please select the category for which you qualify:									
Network Program, the Clean Energy Con Pre-apprenticeship Program, Returning Energy Primes Contractor Accelerator P cultural jobs program created in paragra Public Utilities Act.  I am a graduate of or am currently enroll  I have been convicted of a crime and wa My primary residence is located in an eg Section 1-10 of the Illinois Power Agence	-								
	-								

### **Letters of Community Support**



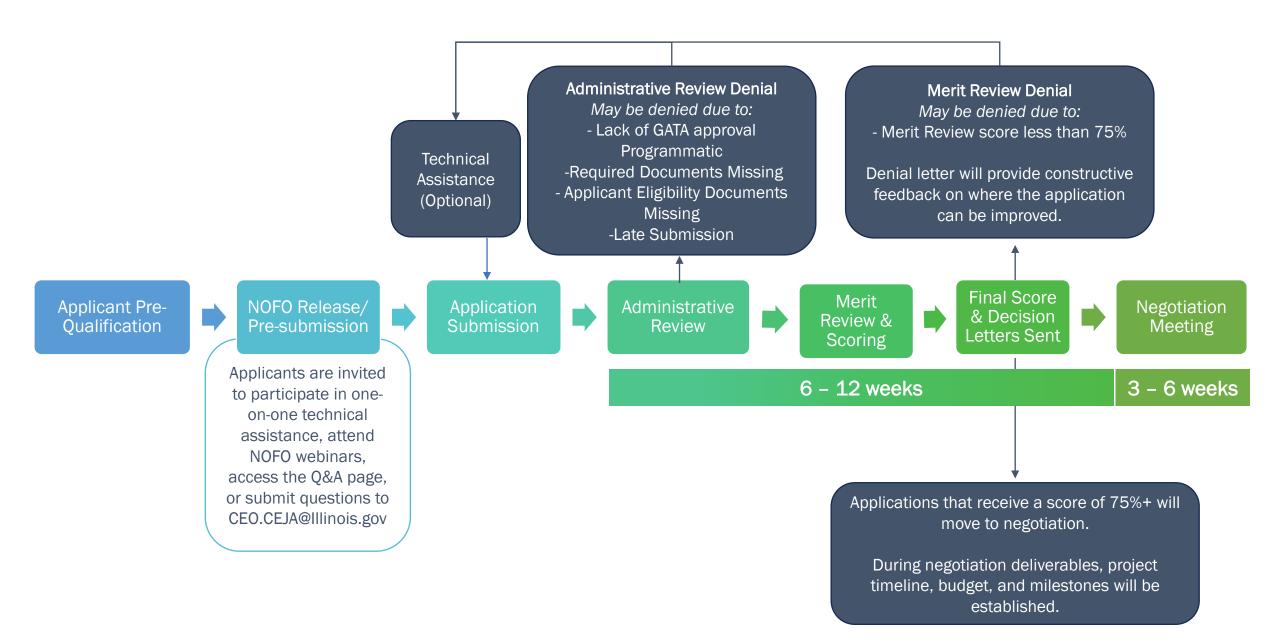
- Should be from community organizations or businesses, local municipal support/elected officials etc.
- No requirement on the number of letters.
- Should demonstrate the connection between this project and community.

#### **Additional Required Documents**

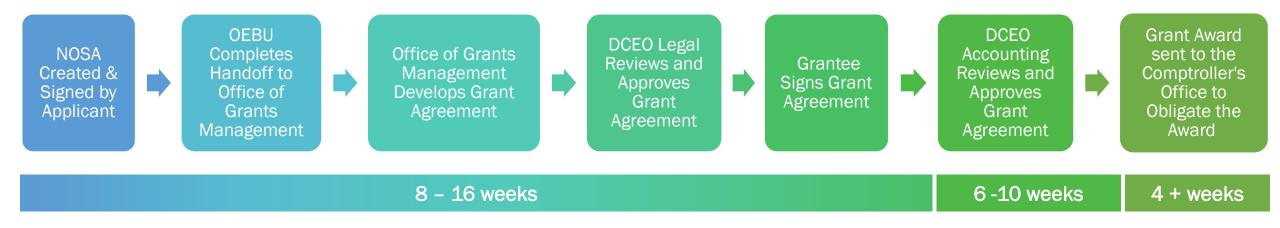


- Documentation of Property Ownership or Authority to Improve Site
- Phase 2 Specific Documents
  - Design or construction documents that provide project details (if available)
  - Quotes used for budget estimates (if available)
  - Documentation showing Phase 1 feasibility activities are complete

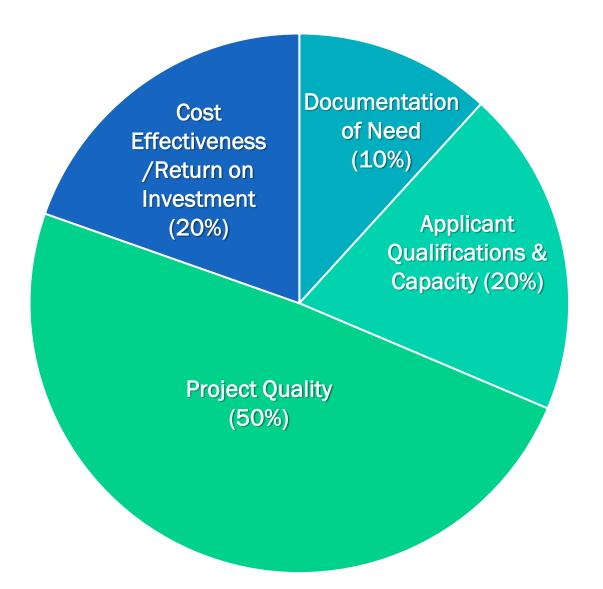
#### **OEBU & DCEO Grant Process**



#### **OEBU & DCEO Grant Process**



#### Merit Review Scoring



Proposals will be reviewed on a rolling basis by the Merit Review Team.

Applications scoring 75% or higher will move to negotiation.

#### **Scoring Criteria (NOFO Section E)**

Documentation of Need (10%)	
The project's location within or serving equity investment eligible communities or populations and suitability for proposed use.	5%
The project's identification of community needs that the project will address.	5%
Applicant Qualifications and Capacity (20%)	
Applicant's capacity to execute the project and the qualifications of those assigned to the project and/or plan to hire or contract with other partners to execute the project.	5%
Applicant's historical or future long-term partnership with the community in which the project will be located.	5%
Applicant's or partner's expertise in successfully completing similar projects.	5%
Extent to which applicant and partners/contractors exceed minimum equity eligibility qualifications (such as equity eligible contractor requirements).	5%

<u> </u>	
Project Quality 50%	
Quality of plan to save or generate energy through renewable energy projects or energy efficiency improvements and the anticipated outcomes in terms of energy saved, energy generated, reduction in utility energy costs, and non-energy benefits.	15%
Quality of plan to execute project through activities related to project feasibility, project conception, project planning, project development, and implementation.	10%
Quality of plan for how the energy and cost savings will benefit equity investment eligible communities, low-income households, not-for-profit organizations serving equity investment eligible communities, etc.	10%
Quality of plan to support clean energy workforce and contractor development by hiring equity eligible contractors, including CEJA or FEJA workforce program graduates and/or contractor participants to work on the project and/or offer on-the-job training opportunities to CEJA or FEJA participants.	15%
Cost Effectiveness/Return on Investment (20%)	
The cost efficiency and effectiveness of the planned activities and projected outcomes.	5%
Ability to leverage existing funding sources, incentives, services and partnerships to improve the cost effectiveness and return on investment of the project.	10%
The Budget Narratives outline the amount of each line item and are costs reasonable.	5%

#### **NOFO Timeline**

May 27, 2025 NOFO Posted End June/Early July Merit Reviews Begin December 31, 2025
Applications Due by
5:00 PM CST

Quarter 1 2026 Merit Reviews End for Round 3

#### **Grant & Budget Tips/Resources**

DCEO Video Training & Resources
<a href="https://dceo.illinois.gov/aboutdceo/grantopportunities/learning-library.html">https://dceo.illinois.gov/aboutdceo/grantopportunities/learning-library.html</a>

Upcoming Grant Trainings
<a href="https://dceo.illinois.gov/aboutdceo/grant-topportunities/upcoming-grant-trainings.html">https://dceo.illinois.gov/aboutdceo/grant-topportunities/upcoming-grant-trainings.html</a>

Contact the DCEO Grant Help Desk Email: CEO.GrantHelp@illinois.gov

## Upcoming Grant Trainings Live Trainings offered by DCEO's Office of Accountability

Curious about the grant lifecycle or wanting to learn more about the different facets of grants? Have a grant-related question that you would like answered in real time? DCEO is pleased to offer three training options for current and potential grantees:

Interested in participating in a training session?

Sign Up for a Training Session

#### Virtual Office Hour Q & A - Tuesdays at 2pm:

Join for a virtual question and answer session via Webex in which potential and current Grantees may attend to ask questions and seek assistance. Technical Support Managers will be online to field questions, demonstrate steps, or provide instructions as needed to assist entities and individuals with the grant process.

#### Pre-Qualification Training - 1st Wednesday of the month 9AM:

This slide presentation will cover Pre-Qualification requirements. Pre-qualification is required of all grantees with the State of Illinois and must be maintained throughout a grant program. To be in pre-qualified status means that all required registrations have been met and an entity is in good standing and able to conduct business with the State of Illinois. Join DCEO's Technical Support Team as we explain each step in the pre-qualification process and how to get started.

#### Various topics Training – 3rd Wednesday of the month 9AM:

This slide presentation will discuss important grant-related topics pertaining to grant management. Each month we will discuss a different component, process, or emerging practice that can benefit potential and existing grantees. Future topics offerings include:

### **EEF Grant Writing** Resource









#### quirements are Met

nied because the applicant did s, and/or the applicant was not

cause of a late or incomplete receive a denial and if the grant eadline the application cannot

oplications submitted after this

OFO Section D. They are also

Every time you make a claim, back up documentation of need, outcomes,

Example: Include labor and economic of partners or collaborators, List fund

While merit review teams are comp community, funding sources or other family member, or colleague unatta application that are not clear or nee

Example: If you name a partner of doing: If your team plans to apply for, the type of funding etc.; if the equipment etc. the budget narrate utilized etc.

Use Available Resources & Sup Refer to the DCEO website and and slides from the Bidder's Co. information or sign up for one-

2025 EEF NOFO Information Clean Energy Funding Resoul Submit a Question for the Q & Access the Questions & Ansa

The most important docume read and thoroughly underst Eligibility and Section D.2 Ap automatic denial.

#### Use the Scoring Sheet

DCEO has released the of reviewers to assess each a application to the "meets Each question in the scot identify what documents Access the scoring sheet

#### Documenting Allowable

The EEF grant program of ensure that costs are for allowable costs and the allowable costs referen Phase 1: Planning and

#### Center the Community

Renewable energy and energy efficiency projects have an array of possible energy and non-energy benefits, but not every community is the same. Throughout the application think about how this project will address the specific needs of your community and how this project will address those.

Updated June 2025

It's also important for applicant to think about community-based partners, vendors, contractors, and collaborating organizations. How can the applicant demonstrate a connection to those also embedded in the community. This may be by co-hosting events, attending public meetings, providing information on each other's websites or social media etc. These formal or informal partners can help with community connection or data that can be helpful for the applicant when demonstrating community need and/or potential impact of the project.

This program was designed for projects that are in the early stages. As a result, merit review teams expect that not every detail of a plan will be worked out and know that as the project progresses plans may change. However, it is still important to outline your plans as much as possible even if details are not solidified. You may even go as far as stating "this is our plan based on these factors, but we acknowledge this may change based on any." Leaving information general because it is not solidified can be perceived as not having a plan or that there has been minimal thought put into the plan. Any details or estimates can be helpful to understand that while the plan may not feature exact dates your team has spent time on thinking through potential details and timelines.

General - Demonstrates intent but not thoughtful planning:

We plan to do community outreach with community members throughout all stages of this project.

Detailed- Demonstrates the plan was thought through even if some aspects may not be final: Based on our current estimated timeline we anticipate that community outreach will begin once rezoning has been approved and will continue into the implementation phase. Our organization and partners have found one-on-one inperson outreach to be the most effective. As a result, we will attend public meetings, seek co-hosts for community awareness events, and work with local organizations such as the Chamber of Commerce and our local economic development board to increase awareness of the project. We are still actively seeking partners and identifying events that would reach the highest number of potential customers. As the project advances into the construction phase, we anticipate contracting a marketing professional to incorporate digital and social media outreach in addition to ongoing inperson events to increase our reach to those who may have barriers to meeting our team in-person.

Prior to submitting your grant application read all application materials with a focus on identifying inconsistencies. Inconsistencies can make project details confusing potentially leading to a lower score.

Example: Are the costs outlined on the Program Specific Application also in the Uniform Budget Template? Are employment numbers in the Program Specific Application consistent with those outlined in the Diversity, Equity, Inclusion, and Access Plan?





### Seek Applicant Support

1. Sign up for one-on-one technical assistance with a CEJA Program Coach beginning 6/5/2025:

CEJA NOFO Applicant Technical Assistance
Sign Up

- 2. Submit questions to <a href="CEO.CEJA@illinois.gov">CEO.CEJA@illinois.gov</a>. Responses to questions will be made publicly available on the CEJA Questions & Answers page.
- 3. Contact Aaron McEvoy, EEF Grant Aaron.McEvoy@Illinois.gov

## **Helpful Links**

Site	Link
DCEO CEJA Program Status	https://dceo.illinois.gov/ceja/ceja-program- announcements.html
NOFO Page	https://dceo.illinois.gov/aboutdceo/grantopportunities/3054- 2991.html
GATA Portal	https://grants.illinois.gov/portal/
DCEO Grant Help Email	ceo.GrantHelp@illinois.gov
DCEO Grant Help Inquiry Form	https://app.smartsheet.com/b/form/df9d38efa4e241218ce d486c54f3c109
DCEO Grant Resources	https://dceo.illinois.gov/aboutdceo/grantopportunities/learning-library.html
Clean Energy Funding List	https://uofi.app.box.com/v/cleanenergyfunding

## **Upcoming NOFO Information Session**

Date & Time: June 24, 2025 | 10:00 AM - 11:30 AM

#### **Session Overview**

Step-by-step overview of the required EEF Application Documents & Case Studies of Approved Projects

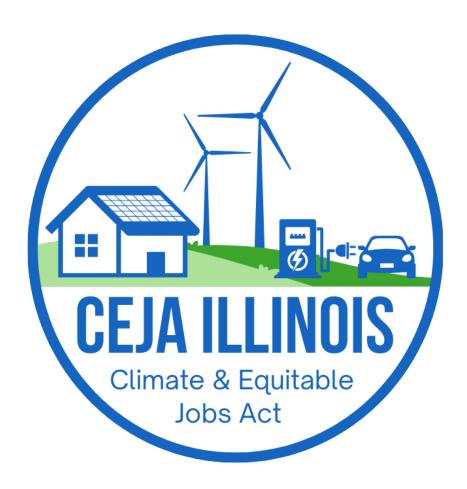
- Program Application
- CEJA Ecosystem Utilization Plan (CEUP)
- EEF Project Timeline
- Budget Template
- Case Studies of Approved Projects





## Questions?





## Contact Us CEO.OEBU@Illinois.gov

